

# CompAM FUND

*Société anonyme – société d’investissement à capital variable*  
Registered office: 12, rue Eugène Ruppert, L-2453 Luxembourg  
RCS Luxembourg: B92095

## NOTICE TO SHAREHOLDERS

The following changes are brought to the attention of shareholders of **CompAM Fund** (the “Fund”).

Capitalized terms not otherwise defined herein shall bear the same meaning as in the prospectus of the Fund (hereinafter the “Prospectus”).

### **Changes to the Specific Investment Policy and Restrictions of the sub-fund “CompAM Fund: Global Diversified” (the “Sub-Fund”)**

The Board has decided to **modify as follows the 3<sup>rd</sup> paragraph of the above-mentioned section applicable to the Sub-Fund:**

<b>Current</b>	<b>As from Valuation Day dated as of 20 August 2024</b>
The Global Diversified Sub-Fund will invest a percentage between 20% and 100% of its assets in debt securities issued by corporations, by countries’ treasuries and/or government agencies and/or by supranational organizations (such as EBRD or World Bank or the EIB) of any country of issuance even Emerging Markets, even low and not rated. More specifically, the Global Diversified Sub-Fund may invest up to 10% of its assets in not rated bonds. The investment of the Global Diversified Sub-Fund in not rated together with low rated bonds will in no case exceed 30% of its assets.	The Global Diversified Sub-Fund <b>seeks to</b> invest a percentage between 20% and 100% of its assets <b><u>(directly or indirectly (generally through derivatives or UCITS and/or other UCIs))</u></b> in debt securities issued by corporations, by countries’ treasuries and/or government agencies and/or by supranational organizations (such as EBRD or World Bank or the EIB) of any country of issuance even Emerging Markets, even low and not rated. More specifically, the Global Diversified Sub-Fund may invest up to 10% of its assets in not rated bonds. The investment of the Global Diversified Sub-Fund in not rated together with low rated bonds will in no case exceed 30% of its assets.

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Any shareholders of the Fund who do not agree with this change may request the redemption of their shares, free of charge, during a one-month period starting from 18 July 2024 until 19 August 2024 at noon (Luxembourg time), included.

The modification shall subsequently be binding on any shareholders who have not exercised their redemption rights during this period. Shareholders whose shares are held by a clearing house are advised to enquire about the specific terms applying to subscriptions, redemptions and conversions made via this type of intermediary.

### **This change will take effect on Valuation Day dated as of 20 August 2024**

The amended prospectus, the KID and the articles of association of the SICAV are available on request from the Company’s registered office.

Luxembourg, 18 July 2024.

The Board of Directors