

# [CompAM FUND]

A Collective Investment Fund, organized under the laws of the Grand Duchy of Luxembourg

## Application form

*Please complete this application form in capital letter, date it and send it first by fax then by post, together with all relevant documentation requested under section 2, 10 and/or 11, to the following address:*

Registrar and Transfer Agent

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State Street Bank International GmbH, Luxembourg Branch

Attention: IFDSL Registration Team

49, Avenue J.F. Kennedy

L-1855 Luxembourg

Fax number: (+352) 24529695

*This Subscription Form should be read in conjunction with the most recent consolidated Prospectus of the Company, including any Addendum relating to the relevant Portfolio.*

# 1. REGISTRATION DETAILS

If you are an existing shareholder/unit holder please provide us with your Account Number (if known):

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## B. CORPORATE INVESTOR

Full Company Name	
Date of Incorporation	
Type of Company <input type="checkbox"/> Corporation <input type="checkbox"/> Insurance <input type="checkbox"/> Broker <input type="checkbox"/> Financial Institution <input type="checkbox"/> Other (please specify)	
Regulated in a country with requirements of anti-money laundering and counter-terrorism financing (AML-CTF) regulations equivalent to Luxembourg <input type="checkbox"/> no <input type="checkbox"/> yes, by	
Listed on an recognized Stock Exchange (which country applies AML-CTF regulations equivalent to Luxembourg) <input type="checkbox"/> no <input type="checkbox"/> yes, by	
Tax identification number (if applicable)	
Country of residence for tax purposes (if applicable)	

### Registered Address

Address (no PO Box allowed)	
Telephone	
Fax	
Email	
Internet site	

### Mailing Address & Contact

Address	
<b>Contact person for daily business</b>	
Title	
Name	
Telephone	
Fax	
Email	

## 2. THE INVESTMENT IS MADE

Please tick one of the following boxes to confirm whether you invest for your own account or on behalf of another person

On my/our own behalf	<input type="checkbox"/>
On behalf of a Third Party (if investing on behalf of a Third Party, please complete hereinafter section 2.1 with the appropriate details)	<input type="checkbox"/>

### 2.1. Ultimate Economic Beneficiary Declaration

(If the investor is a regulated financial institution in a country with AML regulations equivalent to Luxembourg or covered by a KYC/AML comfort letter from a parent company that is a financial institution regulated in a country with AML regulations equivalent to Luxembourg, please proceed to the next section)

An ultimate economic beneficiary is the final beneficiary of the investment and who owns, directly or indirectly, more than 25% of the value of the shares/units subscribed.

Important: In case of indirect ownership, please describe on a dated and signed chart all the intermediate levels of ownership with names and percentages.

I/we declare that the final beneficiary of my/our investment is:

Last name/ Family name								
First name(s)/ Given name(s)								
Date of birth	d	d	m	m	y	y	y	y

Please enclose a certified true copy of the ID of the above-referenced individual.

If you invest on behalf of more than one ultimate economic beneficiary, please indicate his/her/their full details on a separate sheet and send the related certified ID(s) along with this application form.

### 3. VALUATION DAY (TRADE DATE)

Please indicate below the valuation day you would like to apply to your investment.

Note: Acceptance of applications received after the cut-off time of xx.xx am/pm CET of the requested valuation day will be deferred until the next valuation day.

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### 4. INVESTMENT DETAILS

Please enter your investment details below.

Note: Minimum holdings in any sub-fund are as set out in the current version of the Prospectus.

Fund Name(s)	Class	Amount A comma (,) is used as separator for thousand and a dot (.) is used as a separator for decimals	Shares/Units A comma (,) is used as separator for thousand and a dot (.) is used as a separator for decimals	ISIN
COMPAM FUND ACTIVE EMERGING CREDIT	<b>A</b>			LU0164978511
COMPAM FUND ACTIVE EMERGING CREDIT	<b>B</b>			LU0178937933
COMPAM FUND ACTIVE EMERGING CREDIT	<b>Z</b>			LU0236971908
COMPAM FUND ACTIVE EMERGING CREDIT	<b>M</b>			LU0334387379
COMPAM FUND ACTIVE EMERGING CREDIT	<b>D</b>			LU0520491647
COMPAM FUND ACTIVE EMERGING CREDIT	<b>S</b>			LU1190405230
COMPAM FUND ACTIVE EMERGING CREDIT	<b>I</b>			LU1935017027
COMPAM FUND ACTIVE EMERGING CREDIT USDH	<b>M</b>			LU1920288765
COMPAM FUND ACTIVE EMERGING CREDIT CHF	<b>M</b>			LU1920288682
COMPAM FUND ACTIVE GLOBAL LONG/SHORT	<b>Z</b>			LU0236972112
COMPAM FUND ACTIVE GLOBAL LONG/SHORT	<b>M</b>			LU0334387619
COMPAM FUND ACTIVE GLOBAL LONG/SHORT	<b>B</b>			LU0178937420
COMPAM FUND ACTIVE GLOBAL LONG/SHORT	<b>A</b>			LU0165045302
COMPAM FUND ACTIVE GLOBAL LONG/SHORT	<b>S</b>			LU1190405313
COMPAM FUND ACTIVE LIQUID STRATEGY	<b>Z</b>			LU0236972625
COMPAM FUND ACTIVE LIQUID STRATEGY	<b>M</b>			LU0334387882
COMPAM FUND ACTIVE LIQUID STRATEGY	<b>B</b>			LU0178938311
COMPAM FUND ACTIVE LIQUID STRATEGY	<b>A</b>			LU0164978867
COMPAM FUND ACTIVE LIQUID STRATEGY	<b>D</b>			LU0520491993
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>M</b>			LU0334387965
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>A</b>			LU0178938824

COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>Z</b>			LU0236973276
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>B</b>			LU0178939392
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>D</b>			LU0520492454
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>S</b>			LU1190405404
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>I</b>			LU1935017290
COMPAM FUND ACTIVE EUROPEAN CREDIT CHF	<b>M</b>			LU1920289060
COMPAM FUND ACTIVE EUROPEAN CREDIT USD	<b>M</b>			LU1920289144
COMPAM FUND ACTIVE DOLLAR BOND	<b>E</b>			LU0334388005
COMPAM FUND ACTIVE DOLLAR BOND	<b>A</b>			LU0295370547
COMPAM FUND ACTIVE DOLLAR BOND	<b>M</b>			LU0956014996
COMPAM FUND ACTIVE DOLLAR BOND EUR	<b>M</b>			LU2339391885
COMPAM FUND ACTIVE DOLLAR BOND CHF	<b>M</b>			LU2339391968
COMPAM FUND ACTIVE DOLLAR BOND	<b>B</b>			LU0956014640
COMPAM FUND ACTIVE DOLLAR BOND	<b>S</b>			LU1190405586
COMPAM FUND ACTIVE DOLLAR BOND	<b>D</b>			LU1935017373
COMPAM FUND ACTIVE DOLLAR BOND	<b>I</b>			LU1935017613
COMPAM FUND ACTIVE DOLLAR BOND	<b>Z</b>			LU1057727262
COMPAM FUND SB EQUITY	<b>I</b>			LU0620020007
COMPAM FUND SB FLEXIBLE	<b>I</b>			LU0620020692
COMPAM FUND SB BOND	<b>I</b>			LU0620021153
COMPAM FUND SB CONVEX	<b>I</b>			LU1468873762
COMPAM FUND SB EQUITY	<b>B</b>			LU0620020346
COMPAM FUND SB FLEXIBLE	<b>B</b>			LU0620020932
COMPAM FUND SB BOND	<b>B</b>			LU0620021583
COMPAM FUND SB CONVEX	<b>B</b>			LU1468873416
COMPAM FUND SB EQUITY	<b>D</b>			LU0620020429
COMPAM FUND SB FLEXIBLE	<b>D</b>			LU0620021070
COMPAM FUND SB BOND	<b>D</b>			LU0620021666
COMPAM FUND SB CONVEX	<b>D</b>			LU1468873507
COMPAM FUND SB BOND	<b>M</b>			LU0620021310
COMPAM FUND SB BOND	<b>A</b>			LU0620021401
COMPAM FUND SB FLEXIBLE	<b>M</b>			LU0620020775

COMPAM FUND SB FLEXIBLE	<b>A</b>			LU0620020858
COMPAM FUND SB EQUITY	<b>M</b>			LU0620020189
COMPAM FUND SB EQUITY	<b>A</b>			LU0620020262
COMPAM FUND SB CONVEX	<b>A</b>			LU1468873333
COMPAM FUND SB CONVEX	<b>M</b>			LU1468873689
COMPAM FUND ACTIVE BOND PLUS	<b>I</b>			LU0782676406
COMPAM FUND ACTIVE BOND PLUS	<b>B</b>			LU0956015290
COMPAM FUND ACTIVE BOND PLUS CHFH	<b>S</b>			LU2039855254
COMPAM FUND EUROPEAN HIGH YIELD BOND	<b>A</b>			LU0813479218
COMPAM FUND EUROPEAN HIGH YIELD BOND	<b>B</b>			LU0813480737
COMPAM FUND EUROPEAN HIGH YIELD BOND	<b>M</b>			LU0813482600
COMPAM FUND EUROPEAN HIGH YIELD BOND	<b>S</b>			LU1472301842
COMPAM FUND GLOBAL DIVERSIFIED	<b>A</b>			LU0863815675
COMPAM FUND GLOBAL DIVERSIFIED	<b>B</b>			LU0863815915
COMPAM FUND GLOBAL DIVERSIFIED	<b>M</b>			LU0863816137
COMPAM FUND GLOBAL DIVERSIFIED	<b>Z</b>			LU0863816483
COMPAM FUND ACTIVE GLOBAL EQUITY	<b>A</b>			LU1055116120
COMPAM FUND ACTIVE GLOBAL EQUITY	<b>B</b>			LU1055116393
COMPAM FUND ACTIVE GLOBAL EQUITY	<b>M</b>			LU1055116559
COMPAM FUND ACTIVE GLOBAL EQUITY	<b>Z</b>			LU1055116633
COMPAM FUND ACTIVE GLOBAL EQUITY	<b>S</b>			LU1190405743
COMPAM FUND FLEXIBLE BOND	<b>B</b>			LU1472302220
COMPAM FUND FLEXIBLE BOND	<b>M</b>			LU1190403961
COMPAM FUND CADENCE STRATEGIC ASIA	<b>A</b>			LU1190404001
COMPAM FUND CADENCE STRATEGIC ASIA	<b>B</b>			LU1190404183
COMPAM FUND CADENCE STRATEGIC ASIA GBP	<b>C</b>			LU1190404266
COMPAM FUND CADENCE STRATEGIC ASIA USD	<b>C</b>			LU1190404340
COMPAM FUND CADENCE STRATEGIC ASIA EUR	<b>C</b>			LU2339391703
COMPAM FUND CADENCE STRATEGIC ASIA GBP	<b>I</b>			LU1190404423
COMPAM FUND CADENCE STRATEGIC ASIA USD	<b>I</b>			LU1190404696
COMPAM FUND CADENCE STRATEGIC ASIA	<b>I</b>			LU1929491733
COMPAM FUND CADENCE STRATEGIC ASIA GBP	<b>L</b>			LU1190404779

COMPAM FUND CADENCE STRATEGIC ASIA USD	<b>L</b>			LU1190404852
COMPAM FUND CADENCE STRATEGIC ASIA	<b>M</b>			LU1190404936
COMPAM FUND CADENCE STRATEGIC ASIA	<b>Z</b>			LU1190405156
COMPAM FUND CADENCE STRATEGIC ASIA USD	<b>M</b>			LU1929491576
COMPAM FUND EQUILIBRIUM	<b>B</b>			LU1615672646
COMPAM FUND EQUILIBRIUM	<b>D</b>			LU1615672729
COMPAM FUND EQUILIBRIUM	<b>I</b>			LU1615673537
COMPAM FUND GLOBAL FLEXIBLE BLEND	<b>B</b>			LU1769738110
COMPAM FUND GLOBAL FLEXIBLE BLEND	<b>M</b>			LU1769738201
COMPAM ACORO GLOBAL EQUITY LONG-ONLY	<b>A</b>			LU2339390218
COMPAM ACORO GLOBAL EQUITY LONG-ONLY USD	<b>A</b>			LU2339390309
COMPAM ACORO GLOBAL EQUITY LONG-ONLY CHF	<b>A</b>			LU2339390481
COMPAM ACORO GLOBAL EQUITY LONG-ONLY	<b>B</b>			LU2339390564
COMPAM ACORO GLOBAL EQUITY LONG-ONLY USD	<b>B</b>			LU2339390648
COMPAM ACORO GLOBAL EQUITY LONG-ONLY CHF	<b>B</b>			LU2339390721
COMPAM ACORO GLOBAL EQUITY LONG-ONLY	<b>L</b>			LU2339390994
COMPAM ACORO GLOBAL EQUITY LONG-ONLY	<b>M</b>			LU2339391026
COMPAM ACORO GLOBAL EQUITY LONG-ONLY USD	<b>M</b>			LU2339391299
COMPAM ACORO GLOBAL EQUITY LONG-ONLY CHF	<b>M</b>			LU2339391455
COMPAM ACORO GLOBAL EQUITY LONG-ONLY	<b>Z</b>			LU2339391612

## 5. DIVIDENDS

Dividends, if declared, will be paid in cash unless you indicate otherwise by ticking this box:

Dividend payments will be credited directly to your bank account. Please ensure you have completed your bank details in section 8. If you wish to receive dividend payments on a different bank account, please indicate your complete dividend banking details on a separate page and sign those accordingly.

## 6. SUBSCRIPTION PAYMENT DETAILS

**(Please use the following banking details to pay your subscription)**

*The subscription price in [EUR] for all [EUR] Funds will be paid in favor of [Name of Fund] to:*

Bank Name	Bank of America Merrill Lynch
BIC/SWIFT	BOFAIT2X
For Credit to	CompAM FUND
Account number	IT32 V033 8001 6000 0001 4091 014
Reference	[Name of Fund]

*The subscription price in [USD] for all [USD] Funds will be paid in favor of [Name of Fund] to:*

Bank Name	Bank of America Merrill Lynch
BIC/SWIFT	BOFAUS3N
ABA	026009593
CHIPS	959
For Credit to	CompAM FUND
Account number	6550-9-68024
Reference	[Name of Fund]

*The subscription price in [GBP] for all [GBP] Funds will be paid in favor of [Name of Fund] to:*

Bank Name	Bank of America Merrill Lynch
BIC/SWIFT	BOFAGB22
For Credit to	CompAM FUND
Account number	GB24 BOFA 1650 5054 6470 14
Reference	[Name of Fund]

*The subscription price in [CHF] for all [CHF] Funds will be paid in favor of [Name of Fund] to:*

Bank Name	Bank of America Merrill Lynch
BIC/SWIFT	BOFAGB22
Cover at	BOFACH2X
For Credit to	CompAM FUND
Account number	GB02 BOFA 1650 5054 6470 22
Reference	[Name of Fund]

**7. SUBSCRIPTION PAYMENT DETAILS (Please indicate where the money will be wired from)**

*The subscription payment MUST come from a Bank account in the name of the registered shareholder/unit holder account only. The subscription payment will be done within 2 business days after the relevant trade date.*

Bank Name	
Bank Address	
BIC / SWIFT	
Account Name	
Account Number	
IBAN Number	

**8. APPLICANT REDEMPTION BANK DETAILS****(Please indicate where you wish to receive the proceeds of your redemption / dividend)**

*Please note that all payments will be made in the name of the registered shareholder/unit holder only, no third party payment will be effected. Any omission to complete these details for redemption request could result in late or non-payment of redemption proceeds.*

Bank Name	
Bank Address	
BIC / SWIFT	
Account Name	
Account Number	
IBAN Number	



## 9. IDENTIFICATION FOR CORPORATE INVESTORS

*Originals or certified copies of all the following documents in or translated into English, German or French must be attached to this Application Form. All translations or copies are to be certified in English, German or French as a true translation or copy by one of the following competent Authorities: Embassy, Consulate, Solicitor, Licensed Lawyer, Notary (empowered Public Authority) or bank regulated in a jurisdiction which has implemented AML/CTF regulations equivalent to Luxembourg standards. The certification must show the official stamp of the competent Authority, the persons' name and signature, date and where possible their position.*

A. You are a regulated and/or listed entity in a jurisdiction which has implemented AML-CTF regulations equivalent to Luxembourg\*

- Original application form completed, dated and signed
- Original self-certified authorized signatories list with signature specimen stating who will operate the account, current and dated on company letterhead, not more than one year old
- Proof of regulation by a competent national supervisory authority or proof of listing on a recognized Stock Exchange

B. You are a entity covered by a comfort letter from a regulated mother company in a jurisdiction which has implemented AML-CTF regulations equivalent to Luxembourg\*

- Original application form completed, dated and signed
- Original or certified true comfort letter completed, dated and signed by your mother company
- Original self-certified authorized signatories list with signature specimen stating who will operate the account, current and dated on company letterhead, not more than one year old
- Proof of regulation by a competent national supervisory authority or proof of listing on a recognized Stock Exchange of your mother company

C. You are a non-regulated and non-listed entity\*

- Original application form completed, dated and signed
- Certified true copy of articles of incorporation or equivalent constitutive documentation of the entity
- Certified true copy of extract of commercial register or certificate of incorporation
- Original or certified true copy of latest annual audited report or financial statements describing the nature and purpose of the business of the entity
- Original self-certified authorized signatories list with signature specimen stating who will operate the account, current and dated on company letterhead, not more than one year old
- List of Company Representatives/Board of Directors and their certified true copy of IDs (or as a minimum certified true copy of IDs of authorized signatories)
- List of shareholders and certified true copy of IDs of those owning more than 25% of the shareholders' capital

**\* Please note that the Company and/or its appointed Transfer Agent (State Street Bank International GmbH, Luxembourg Branch) reserve the right to ask for complementary identification documents upon receipt of this application form.**

## 10. PROTECTION AGAINST MONEY LAUNDERING/TERRORISM FINANCING

Pursuant to the Luxembourg legal framework on countering money laundering and the financing of terrorism, the central administration of the Company and/or its appointed Transfer Agent ((State Street Bank International GmbH, Luxembourg Branch) may inquire for more details concerning the financial institutions from which the transfer payments are to be made. If such financial institution is not based in a jurisdiction which has implemented AML-CTF regulations equivalent to Luxembourg, the central administration of the Company and its service providers may also ask you for complementary documents (duly certified by the local authorities of your country of residence) in order to verify the facts listed in this application form. If you are not able to provide the required details or other necessary documents, the central administration of the Company will refuse the subscription.

## 11. DECLARATION

The Undersigned declare(s) that he/she/they is/are aware that:

- Subscriptions received by the Company on the transaction date no later than the cut-off time stated in the prospectus shall be treated at the issue price calculated on that same day.
- This contract will be legally binding when it is signed and the sums paid to the Fund are received.
- Correspondence will be sent to our correspondence address noted above unless otherwise notified by us in writing from time to time.

The Undersigned declare(s) that he/she/they:

- is/are NOT a United States Person {hereinafter a U.S. Person} (as such expression is defined in the Prospectus) and that this application is not made for, or on behalf of a U.S. Person or a person who is deemed to be a U.S. Person under the U.S. Investment Company Act of 1940, as amended.
- will notify the Fund and the Administrator, (State Street Bank International GmbH, Luxembourg Branch immediately in the

event that he/she/they become(s) a U.S. Person or a person who is deemed to be a U.S. Person under the U.S. Investment Company Act of 1940, as amended.

## 12. INDEMNITY CLAUSE – PERSONAL DATA, PROCESSING AND DISCLOSING OF DATA

### 1. Indemnity Clause

All investors will hold harmless and indemnify the Fund, Management Company, Custodian, Sub-Distributors and Transfer Agent of the Fund in relation to any actions, proceedings, claims, losses, damages, costs and expenses which may be brought against, suffered or incurred either directly or indirectly out of or in connection with the operation of the investor unless due to fraud, the willful misconduct or gross negligence of the Transfer Agent. The indemnity is governed by and shall be interpreted in accordance with Luxembourg law. The courts of the Grand-Duchy of Luxembourg will have exclusive jurisdiction of all disputes arising from this indemnity.

### 2. Personal Data, Processing and Disclosing of Data

#### 2.1. Processing of Personal Data

In accordance with the provisions of the applicable Luxembourg data protection law and the Regulation n°2016/679 of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data ("Data Protection Law") investors are informed that their personal data will be processed by the Fund, acting as data controller.

Such personal data may include, but not be limited to, the name, contact details (including postal or e-mail address), banking details, invested amount and holdings in the Fund of each investor (or if the investor is a legal person, of any natural person related to it such as its contact person(s) and/or ultimate beneficial owner(s)) (the "**Personal Data**").

In the context of FATCA and CRS, personal data (including last name, first name, date and place of birth, tax identification number, country of tax residence(s) and residence address) and financial data (including interest, dividends and other income generated with respect to assets held in the account or payments made with respect to the account, account balances, proceeds from the sale or redemption of property paid or credited to the account) as well as any other information required by applicable laws will be annually reported to the Luxembourg Tax Authorities (i.e. *Administration des Contributions Directes*, "ACD"), which in turn will transmit such data to the competent authorities of jurisdictions where investors are fiscally resident.

If an investor fails to provide such information in a form which is satisfactory to the Fund, the Data Controller may restrict or prevent the ownership of Shares in the Fund and the Fund, the Management Company, the Registrar and Transfer Agent and/or any Placing Agent (as the case may be) shall be held harmless and indemnified against any loss arising as a result of the restriction or prevention of the ownership of Shares.

The Personal Data is processed to enter into and perform the subscription in the Fund (i.e. for the performance of a contract), for the legitimate interests of the Fund and to comply with the legal obligations imposed on the Fund. In particular, the Personal Data is processed in order (i) to develop and process the business relationship between the investor and the Fund, (ii) process subscriptions, transfers, capital calls and distributions to the investor (iii) maintain the register of investors, (iv) process investments and withdrawals of and payments of dividends to the investor, (v) account administration, (vi) comply with applicable anti-money laundering rules and other legal obligations, such as maintaining controls in respect of CRS/FATCA obligations and (vii) group risk management and risk controlling purposes.

The "legitimate interests" referred to above are:

- the processing purposes described in points (i) to (vii) of the above paragraph of this data protection section;
- meeting and complying with the Data Controller's accountability requirements and regulatory obligations globally; and
- exercising the business of the Fund in accordance with reasonable market standards.

By completing and returning an application form, investors are informed of the use of Personal Data by the Fund.

The Fund may disclose Personal Data to its data recipients (the "**Recipients**") which, in the context of the above mentioned purposes, refer to its agents and service providers including the Management Company, Transfer Agent and/or Custodian, the Investment Manager, the Sub-Investment Manager, the Investment Adviser, the Paying Agent, the Administrative Agent, the Registrar, Domiciliary Agent, the Correspondent Banks, Nominees, Centralization Agent and Placing Agent in Italy, the Central Administrative Agent, the Auditors and legal advisors of the Fund..

The Recipients may, under their own responsibility, disclose the Personal Data to their agents and/or delegates (the "**Sub-Recipients**"), which shall process the Personal Data for the sole purposes of assisting the Recipients in providing their services to the Data Controller and/or assisting the Recipients in fulfilling their own legal obligations.

The Data Controller may need to disclose Personal Data to Recipients located in jurisdictions outside the European Economic Area (the "**EEA**"), in countries which may not provide an adequate level of protection to personal data. In case of a transfer of Personal Data to Recipients and/or Sub-Recipients located outside the EEA, the Fund will contractually ensure that the Personal Data relating to investors is protected in a manner which is equivalent to the protection offered pursuant to the Data Protection Law, which may take the form of EU Commission approved "Model Clauses". In this respect, the investor has a right to request copies of the relevant document for enabling the Personal Data transfer(s) towards such countries by writing to the Fund's address: 49, Avenue J-F Kennedy, L-1855 Luxembourg.

The Recipients and Sub-Recipients may, as the case may be, process the Personal Data as data processors (when processing the Personal Data upon instructions of the Data Controller), or as distinct data controllers (when processing the Personal Data for their own purposes, namely fulfilling their own legal obligations). The Personal Data may also be transferred to third-parties such as governmental or regulatory agencies, including tax authorities, in accordance with applicable laws and regulations. In particular, such Personal Data may be disclosed to the Luxembourg tax authorities (as defined below), which in turn may, acting as data controller, disclose it to foreign tax authorities.

In accordance with the conditions set out by the Data Protection Law, each investor will upon written request to be addressed to the Fund's address have the right to:

- access to his/her/its Personal Data provided to the Fund (i.e. the right to obtain from the Fund confirmation as to whether or not his/her/its Personal Data is being processed, to be provided with certain information about the Fund's processing of his/her/its Personal Data, to access such data, and to obtain a copy of the Personal data undergoing processing (subject to legal exceptions));
- request the rectification of his/her/its Personal Data where it is inaccurate or incomplete (i.e. the right to require from the Fund that inaccurate or incomplete Personal Data or any material error be updated or corrected accordingly);
- restrict the use of his/her/its Personal Data (i.e. the right to obtain that, under certain circumstances, the processing of his/her/its Personal Data should be restricted to storage of such data unless his/her/its consent has been obtained);
- object to the processing of his/her/its Personal Data (i.e. the right to object, on grounds relating to the investor's particular situation, to processing of Personal Data which is based on the performance of a task carried out in the public interest or the legitimate interests of the Fund. The Fund shall stop such processing unless it can either demonstrate compelling legitimate grounds for the processing that override investor's interests, rights and freedoms or that it needs to process the data for the establishment, exercise or defence of legal claims);
- ask for erasure of his/her/its Personal Data (i.e. the right to require that Personal Data be erased in certain circumstances, including where it is no longer necessary for the Fund to process this data in relation to the purposes for which it collected or processed);
- ask for Personal Data portability (i.e. the right to have the data transferred to the investor or another controller in a structured, commonly used and machine-readable format, where this is technically feasible).

Investors also have a right to lodge a complaint with the National Commission for Data Protection (the "CNPD") at the following address: 1, Avenue du Rock'n'Roll, L-4361 Esch-sur-Alzette, Grand Duchy of Luxembourg, or when investors reside in another European Union Member State, with any other locally competent data protection supervisory authority.

The Fund, the Recipients and Sub-Recipients will take steps to ensure that all Personal Data in relation to investors is recorded accurately and maintained in a secure and confidential format.

Such Personal Data will be retained only as long as necessary or in accordance with applicable laws, subject to statutory periods of limitation.

Personal Data to regularly inform investor about other products and services that the Fund believes may be of interest to investor (marketing purpose). In accordance to Data Protection Law, investors will have the right to object to the processing of their Personal Data for marketing purpose in the conditions set out above.

Personal Data will only be used for the purpose for which it was collected, unless the consent of the investor is obtained for its use for a different purpose.

## 2.2. Disclosure of Data

Transfer Agent and/or Custodian may delegate the processing of the Personal Data to one or several of their agents or delegates which are located in or outside the European Union. The investor hereby consents to the processing of his/her/their information and the disclosure of his/her/their information to (i) agents or delegates of the Transfer Agent and/or Custodian, which may be based in countries where privacy laws do not exist or provide less protection than the laws in the EU; or (ii) when required by applicable law or regulation.

**13. SIGNATURES**

The Undersigned declare(s) that he/she/they is/are duly authorized to sign the present subscription form and that he/she/they has/have received a copy of the Prospectus (and where relevant a current Annual or Semi-Annual Report) which he/she/they accept(s) in full.

He/she/they further declare(s) that all information contained in this application form is accurate to the best of their knowledge and belief.

Location and date:

Investor's name	Signature
Investor's name	Signature

## 14. FATCA and CRS

### 1. FATCA

The Foreign Account Tax Compliance Act ("FATCA") in the United States ("U.S.") requests non-U.S. financial institutions ("Foreign Financial Institutions" or "FFI") to report information relating to certain U.S. persons that have accounts with or investments in FFI or that have a beneficial interest in such accounts or investments (the "U.S. Reportable Accounts").

In accordance with the Luxembourg law of 24 July 2015 transposing the Intergovernmental Agreement concluded on 28 March 2014 between the Grand Duchy of Luxembourg and the United States of America (the "Luxembourg FATCA Law") , Luxembourg FFI are required to annually report through the ACD, as set out in the Luxembourg FATCA Law, personal and financial information related, inter alia, to the identification of, holdings by and payments made (i) to Specified U.S. Persons ("Specified U.S. Persons" as such term is defined in the Luxembourg FATCA Law), (ii) to certain non-financial foreign entities ("NFFE") with a significant ownership by Specified U.S. Persons (iii) and to FFI that do not comply with FATCA (nonparticipating FFIs or "NPFIs") (together the "U.S. Reportable Persons").

CompAM Fund qualifies as Luxembourg FFI and is therefore subject to the provisions of the Luxembourg FATCA Law.

### 2. CRS

The Standard for Automatic Exchange of Financial Account Information in Tax matters (the "Common Reporting Standard" or "CRS") as set out in the Multilateral Competent Authority Agreement on the Automatic exchange of Financial Account Information ("MCAA") signed by Luxembourg on 29 October 2014 and in the Luxembourg law of 18 December 2015 on CRS (together the "Luxembourg CRS Regulations") requests Luxembourg financial institutions ("Luxembourg FI") to report information relating to certain persons that have accounts with or investments in FI or that have a beneficial interest in such accounts or investments (the "CRS Reportable Persons").

In accordance with the Luxembourg CRS Regulations, Luxembourg FI are required to annually report to the ACD, as set out in the Luxembourg CRS Regulations, personal and financial information related, inter alia, to the identification of, holdings by and payments made (i) to CRS Reportable Persons, and (ii) to controlling persons of certain non-financial entities ("NFE") which are themselves CRS Reportable Persons.

CompAM FUND qualifies as Luxembourg FI and is therefore subject to the provisions of the Luxembourg CRS Regulations.

## Entity Self-Certification Form for FATCA and CRS

### **Instructions for completion**

*We are obliged under local laws and regulations to collect and report to the Luxembourg tax authorities and the relevant foreign tax authorities certain information about financial accounts held by some of our Account Holders.*

*For joint or multiple Account Holders, please complete a separate Self-Certification Form for each Account Holder.*

*If you are completing the Self-Certification Form on behalf of the Account Holder's, then you should indicate the capacity in which you have signed in Section VI. For example you may be the custodian or nominee of an account on behalf of the account holder, or you may be completing the Self-Certification Form under a signatory authority or power of attorney*

*If you have any questions about this Self-Certification Form or defining your FATCA or CRS status, please speak to your tax adviser or local tax authority.*

*For further information on CRS please refer to the OECD automatic exchange of information portal:*

<http://www.oecd.org/tax/automatic-exchange/>

*(Mandatory fields are marked with an \*)*

**Account Holders that are individuals should not complete this Self-Certification Form but should complete the Self-Certification Form entitled "Individual Self-Certification Form for FATCA and CRS".**

**Section 1: Account Holder Identification (please refer to the glossary)**

**Name\*:** \_\_\_\_\_ (the "Entity")

**Country of Incorporation or Organisation:** \_\_\_\_\_

**Registered Address\*:**

Number: \_\_\_\_\_ Street: \_\_\_\_\_

City, Town, State, Province or County: \_\_\_\_\_

Postal/ZIP Code: \_\_\_\_\_ Country: \_\_\_\_\_

**Mailing address (if different from above):**

Number: \_\_\_\_\_ Street: \_\_\_\_\_

City, Town, State, Province or County: \_\_\_\_\_

Postal/ZIP Code: \_\_\_\_\_ Country: \_\_\_\_\_

**Section 2: FATCA Declaration Specified U.S. Person:**

Please tick either (a) or (b) below and complete as appropriate.

a)  The Entity **is** a *Specified U.S. Person* and the Entity's U.S. Federal Taxpayer Identifying Number (U.S. TIN) is as follows:

**U.S. TIN:** \_\_\_\_\_

b)  The Entity is **not** a *Specified U.S. Person* (please also complete Sections 3, 4 and 5)

**Section 3: Entity’s FATCA Classification\* (the information provided in this section is for FATCA purposes, please note your classification may differ from your CRS classification in Section 5):**

**3.1 Financial Institutions under FATCA:**

If the Entity is a *Financial Institution*, please tick one of the below categories and provide the Entity’s GIIN at 3.2

I.	<i>Luxembourg Financial Institution or a Partner Jurisdiction Financial Institution</i>	
II.	<i>Registered Deemed Compliant Foreign Financial Institution</i>	
III.	<i>Participating Foreign Financial Institution</i>	

**3.2** Please provide the Entity’s *Global Intermediary Identification Number (GIIN)* \_\_\_\_\_

**3.3** If the Entity is a *Financial Institution* but unable to provide a GIIN, please tick one of the below reasons:

I.	<i>Partner Jurisdiction Financial Institution</i> and has not yet obtained a GIIN	
II.	<i>The Entity has not yet obtained a GIIN but is sponsored by another entity which does have a GIIN</i> Please provide the sponsor’s name and sponsor’s GIIN : Sponsor’s Name: _____ Sponsor’s GIIN: _____	
III.	<i>Exempt Beneficial Owner</i>	
IV.	<i>Certified Deemed Compliant Foreign Financial Institution (including a deemed compliant Financial Institution under Annex II of the Agreement)</i>	
V.	<i>Non-Participating Foreign Financial Institution</i>	
VI.	<i>Excepted Foreign Financial Institution</i>	
VII.	<i>U.S. Person but not a Specified U.S. Person</i>	

**3.2 Non-Financial Institutions under FATCA:**

If the Entity is not a *Financial Institution*, please tick one of the below categories

a.	<i>Active Non-Financial Foreign Entity</i>	
b.	<i>Passive Non-Financial Foreign Entity</i> <i>(If this box is ticked, please include Controlling Person Self-Certification forms for each of your Controlling Persons that is a Specified U.S. Person)</i>	
c.	<i>Excepted Non-Financial Foreign Entity</i>	
d.	The Entity is a <i>U.S. Person</i> but not a <i>Specified U.S. Person</i>	

**Section 4: CRS Declaration of Tax Residency\* (please refer to the glossary)**

Please indicate the Entity’s place of Tax Residency for CRS purposes, (if resident in more than one country please detail all countries of Tax Residency and associated Tax Identification Numbers).

Country of Tax Residency	Tax ID Number or functional equivalent* (please refer to the glossary)	Tax ID Number unavailable
		<input type="checkbox"/> TIN unavailable Reason:
		<input type="checkbox"/> TIN unavailable Reason:
		<input type="checkbox"/> TIN unavailable Reason:

The Entity certifies the tax residence countries provided represent all countries in which the Entity is considered a tax resident.

**Section 5: Entity's CRS Classification\* (the information provided in this section is for CRS, please note your CRS classification may differ from your FATCA classification in Section 3) (please refer to the glossary):**

a.	<i>Custodial Institution, Depository Institution, Specified Insurance Company or Investment Entity other than an Investment Entity under A(6)(b) of Section VIII of the CRS resident in a Non-Participating Jurisdiction</i>	
b.	<i>An Investment Entity under A(6)(b) of Section VIII of the CRS resident in a Non-Participating Jurisdiction (If this box is ticked, please include Controlling Person Self-Certification Forms for each of your Controlling Persons)</i>	
c.	<p><i>Active Non-Financial Entity –</i>                      (i) a corporation, the stock of which is regularly traded on an established securities market. If you fall under this definition, please provide the name of the established securities market on which the corporation is regularly traded:</p> <p>_____</p> <p>(ii) a corporation which is a related entity of such a corporation                      If you fall under this definition, please provide the name of the regularly traded corporation that the entity identified in section I of this form is a Related Entity of:</p> <p>_____</p>	
d.	<i>Active Non-Financial Entity – a Government Entity, International Organization or Central Bank</i>	
e.	<i>Active Non-Financial Entity – other than (c)-(d)(for example a start-up NFE or a non-profit NFE), please specify:</i>	
f.	<i>Passive Non-Financial Entity (If this box is ticked, please include Controlling Person Self-Certification Forms for each of your Controlling Persons)</i>	

**Section 6: Declarations and Undertakings**

I/We declare (as an authorised signatory of the Entity) that the information provided in this Self-Certification Form is, to the best of my/our knowledge and belief, accurate and complete.

I/We undertake to advise the recipient within 30 days and provide an updated Self-Certification Form where any change in circumstance occurs, which causes any of the information contained in this Self-Certification Form to be incorrect.

**Authorised Signature(s)\*:**

\_\_\_\_\_

**Print Name(s)\*:**

\_\_\_\_\_

**Capacity in which declaration is made\*:**

\_\_\_\_\_

**Date: (dd/mm/yyyy):\*** \_\_\_\_\_



## GLOSSARY CRS

**Note:** These are selected definitions provided to assist you with the completion of this Self-Certification Form. Further details can be found in the Directive 2014/107/EU of 9 December 2014 “as regards mandatory automatic exchange of information” and in the OECD Standard for Automatic Exchange of Financial Account Information (“OECD Common Reporting Standard, CRS”).

### “Account Holder”

The “Account Holder” in CompAM is the person listed or identified as the holder of the Debt or Equity Interest in CompAM. This is regardless of whether such person is a flow-through Entity.

A person, other than a Financial Institution, holding a Debt or Equity Interest in CompAM for the benefit or account of another person as agent, custodian, nominee, signatory, investment advisor, or intermediary, is not treated as holding the account, and such other person is treated as holding the account.

### “Active NFE”

An entity will be classified as Active NFE if it meets any of the following criteria:

- a) less than 50% of the NFE’s gross income for the preceding calendar year or other appropriate reporting period is passive income and less than 50% of the assets held by the NFE during the preceding calendar year or other appropriate reporting period are assets that produce or are held for the production of passive income;
- b) the stock of the NFE is regularly traded on an established securities market or the NFE is a Related Entity of an Entity the stock of which is regularly traded on an established securities market;
- c) the NFE is a Governmental Entity, an International Organisation, a Central Bank, or an Entity wholly owned by one or more of the foregoing;
- d) substantially all of the activities of the NFE consist of holding (in whole or in part) the outstanding stock of, or providing financing and services to, one or more subsidiaries that engage in trades or businesses other than the business of a Financial Institution, except that an Entity does not qualify for this status if the Entity functions (or holds itself out) as an investment fund, such as a private equity fund, venture capital fund, leveraged buyout fund, or any investment vehicle whose purpose is to acquire or fund companies and then hold interests in those companies as capital assets for investment purposes;
- e) the NFE is not yet operating a business and has no prior operating history, (a “start-up NFE”) but is investing capital into assets with the intent to operate a business other than that of a Financial Institution, provided that the NFE does not qualify for this exception after the date that is 24 months after the date of the initial organization of the NFE;
- f) the NFE was not a Financial Institution in the past five years, and is in the process of liquidating its assets or is reorganizing with the intent to continue or recommence operations in a business other than that of a Financial Institution;
- g) the NFE primarily engages in financing and hedging transactions with, or for, Related Entities that are not Financial Institutions, and does not provide financing or hedging services to any Entity that is not a Related Entity, provided that the group of any such Related Entities is primarily engaged in a business other than that of a Financial Institution; **or**
- h) the NFE meets all of the following requirements (a “non-profit NFE”) :
  - i. it is established and operated in its jurisdiction of residence exclusively for religious, charitable, scientific, artistic, cultural, athletic, or educational purposes; or it is established and operated in its jurisdiction of residence and it is a professional organization, business league, chamber of commerce, labour organization, agricultural or horticultural organization, civic league or an organization operated exclusively for the promotion of social welfare;
  - ii. it is exempt from income tax in its jurisdiction of residence;
  - iii. it has no shareholders or members who have a proprietary or beneficial interest in its income or assets;
  - iv. the applicable laws of the NFE’s jurisdiction of residence or the NFE’s formation documents do not permit any income or assets of the NFE to be distributed to, or applied for the benefit of, a private person or non-charitable Entity other than pursuant to the conduct of the NFE’s charitable activities,

- or as payment of reasonable compensation for services rendered, or as payment representing the fair market value of property which the NFE has purchased; and
- v. the applicable laws of the NFE's jurisdiction of residence or the NFE's formation documents require that, upon the NFE's liquidation or dissolution, all of its assets be distributed to a Governmental Entity or other non-profit organization, or escheat to the government of the NFE's jurisdiction of residence or any political subdivision.

#### **"Control"**

"Control" over an Entity is generally exercised by the natural person(s) who ultimately has a controlling ownership interest (typically on the basis of a certain percentage (e.g. 25%)) in the Entity. Where no natural person(s) exercises control through ownership interests, the Controlling Person(s) of the Entity will be the natural person(s) who exercises control of the Entity through other means. Where no natural person(s) is/are identified as exercising control of the Entity through ownership interests, then under the CRS the Reportable Person is deemed to be the natural person who hold the position of senior managing official.

#### **"Controlling Person(s)"**

"Controlling Persons" are the natural person(s) who exercise control over an entity. Where that entity is treated as a Passive Non-Financial Entity ("Passive NFE") then a Financial Institution is required to determine whether or not these Controlling Persons are Reportable Persons. This definition corresponds to the term "beneficial owner" described in Recommendation 10 of the Financial Action Task Force Recommendations (as adopted in February 2012).

In the case of a trust, the Controlling Person(s) are the settlor(s), the trustee(s), the protector(s) (if any), the beneficiary(ies) or class(es) of beneficiaries, or any other natural person(s) exercising ultimate effective control over the trust (including through a chain of control or ownership). Under the CRS the settlor(s), the trustee(s), the protector(s) (if any), and the beneficiary(ies) or class(es) of beneficiaries, are always treated as Controlling Persons of a trust, regardless of whether or not any of them exercises control over the activities of the trust.

Where the settlor(s) of a trust is an Entity then the CRS requires Financial Institutions to also identify the Controlling Persons of the settlor(s) and when required report them as Controlling Persons of the trust.

In the case of a legal arrangement other than a trust, "Controlling Person(s) means persons in equivalent or similar positions.

#### **"Financial Institution"**

The term "Financial Institution" means a "Custodial Institution", a "Depository Institution", an "Investment Entity", or a "Specified Insurance Company". Please see the relevant domestic guidance and the CRS for further classification definitions that apply to Financial Institutions.

#### **"Investment Entity"**

The term "Investment Entity" includes two types of Entities:

- (i) an Entity that primarily conducts as a business one or more of the following activities or operations for or on behalf of a customer:
- Trading in money market instruments (cheques, bills, certificates of deposit, derivatives, etc.); foreign exchange; exchange, interest rate and index instruments; transferable securities; or commodity futures trading;
  - Individual and collective portfolio management; or
  - Otherwise investing, administering, or managing Financial Assets or money on behalf of other persons.

Such activities or operations do not include rendering non-binding investment advice to a customer.

(ii) The second type of "Investment Entity" ("Investment Entity managed by another Financial Institution" – as defined under §A(6)(b) of Section VIII of the CRS) is any Entity the gross income of which is primarily attributable to investing, reinvesting, or trading in Financial Assets where the Entity is managed by another Entity that is a Depository Institution, a Custodial Institution, a Specified Insurance Company, or the first type of Investment Entity.

### **“Investment Entity managed by another Financial Institution”**

An Entity is “managed by” another Entity if the managing Entity performs, either directly or through another service provider on behalf of the managed Entity, any of the activities or operations described in clause (i) above in the definition of ‘Investment Entity’.

An Entity only manages another Entity if it has discretionary authority to manage the other Entity’s assets (either in whole or part).

### **“NFE”**

An “NFE” is any Entity that is not a Financial Institution.

### **“Non-Participating Jurisdiction”**

A “Non-Participating Jurisdiction” means a jurisdiction with which no agreement is in place pursuant to which it will provide the information set out in the CRS.

### **“Participating Jurisdiction Financial Institution”**

The term “Participating Jurisdiction Financial Institution means (i) any Financial Institution that is tax resident in a Participating Jurisdiction, but excludes any branch of that Financial Institution that is located outside of that jurisdiction, and (ii) any branch of a Financial Institution that is not tax resident in a Participating Jurisdiction, if that branch is located in such Participating Jurisdiction.

### **“Passive NFE”**

Under the CRS a “Passive NFE” means any: (i) NFE that is not an Active NFE; and (ii) Investment Entity as defined under §A(6)(b) of Section VIII of the CRS resident in a Non-Participating Jurisdiction.

### **“Related Entity”**

An Entity is a “Related Entity” of another Entity if either Entity controls the other Entity, or the two Entities are under common control. For this purpose control includes direct or indirect ownership of more than 50% of the vote and value in an Entity.

### **“Resident for tax purposes”**

Generally, an Entity will be resident for tax purposes in a jurisdiction if, under the laws of that jurisdiction (including tax conventions), it pays or should be paying tax therein by reason of his domicile, residence, place of management or incorporation, or any other criterion of a similar nature, and not only from sources in that jurisdiction. Dual resident Entities may rely on the tiebreaker rules contained in tax conventions (if applicable) to solve cases of double residence for determining their residence for tax purposes. An Entity such as a partnership, limited liability partnership or similar legal arrangement that has no residence for tax purposes shall be treated as resident in the jurisdiction in which its place of effective management is situated. A trust is treated as resident where one or more of its trustees is resident.

### **“TIN” (including “functional equivalent”)**

The term “TIN” means Taxpayer Identification Number or a functional equivalent in the absence of a TIN. A TIN is a unique combination of letters or numbers assigned by a jurisdiction to an individual or an Entity and used to identify the individual or Entity for the purposes of administering the tax laws of such jurisdiction.

Some jurisdictions do not issue a TIN. However, these jurisdictions often utilize some other high integrity number with an equivalent level of identification (a “functional equivalent”). Examples of that type of number include, for Entities, a Business/company registration code/number.