

# CompAM FUND

A Collective Investment Fund, organized under the laws of the Grand Duchy of Luxembourg (the "Fund")

## Application form

*Please complete this application form in capital letter, date it and send it first by email and/or fax then by post, together with all relevant documentation requested under section 1,2 8, 9, 10 and/or 11, to the following address:*

Registrar and Transfer Agent

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CA INDOSUEZ FUND SOLUTIONS

For the attention of the Transfer Agent department / Investment Funds Department

12, rue Eugène Ruppert

L-2453 Luxembourg

Grand Duchy of Luxembourg

Telephone +352 26 64 50 2041

Fax +352 25 07 21 2041

E-mail caifs\_ [opcat@ca-indosuez.lu](mailto:opcat@ca-indosuez.lu)

*This Subscription Form should be read in conjunction with the most recent consolidated Prospectus of the Fund, including any Addendum relating to the relevant sub-fund.*

# 1. REGISTRATION DETAILS

If you are an existing shareholder please provide us with your Account Number (if known):

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## A. NATURAL PERSON INVESTOR

Surname and First Name	
Permanent Address	
Country(ies) of Residence for tax purposes (exhaustive list)	
Telephone	
e-mail	
Date and place of birth (City – Country)	
Nationality <sup>1</sup>	
Professional occupation or previous occupation for retired persons	
Political mandate(s) <sup>2</sup>	
Tax Identification Number(s) <sup>3</sup>	

The Subscription Form must be sent duly signed in original by post together with the following documents:

- a certified true copy of the valid ID card or the passport of the Investor
- a proof of residence (dated less than 3 months) such as utility bills (social security, correspondence with tax authorities, electricity/water consumption bill), certificate of residence or print of the smart ID card.
- source of wealth/funds information and/or documentation, see section 8
- self-certification form for natural person and non-US status and, if applicable, W-9 Form, see appendix II
- banking details/SSI, see section 9

To comply with AML-KYC requirements, additional documents may be required based on the analysis of information/documentation received.

Copies of identification documents can be certified by a Bank or a financial institution with which you have an account, or by any local competent authority in your country of residence, such as: embassy, consulate, public notary, police, municipality,.. commissioner... The certifying body must affix its signature, stamp, date and a statement « certified true copy of the original documentation ».

<sup>1</sup> For “US Persons” the term “nationality” has to be construed in accordance with the laws of the United States of America as precised in the InterGovernmental Agreement (“IGA”) signed between the Grand Duchy of Luxembourg and the United States of America

<sup>2</sup> Politically exposed persons’ means natural persons who are or have been entrusted with prominent public functions (such as deputy, ambassador, members of the management of State-owned enterprises) and immediate family members, or persons known to be close associates, of such persons. A more detailed definition is provided in the Directive 2006/70/EC of 1 August 2006 laying down implementing measures for Directive 2005/60/EC of the European Parliament and of the Council as regards the definition of ‘politically exposed person’ and the technical criteria for simplified customer due diligence procedures and for exemption on grounds of a financial activity conducted on an occasional or very limited basis. Any information relating to the economic origin of the funds must be supplemented by a documents relating to the origin of the fortune.

<sup>3</sup> If available, the Tax Identification Number(s) issued by your tax administration must be provided.

Please tick the below box in case you are already an Investor in the Fund; in this case, the documents mentioned hereinabove are required only if outdated or no longer accurate:

I am already an Investor in the Fund

**B. CORPORATE INVESTOR**

Full Company Name	
Date of Incorporation	
Type of Company <input type="checkbox"/> Corporation <input type="checkbox"/> Insurance <input type="checkbox"/> Broker <input type="checkbox"/> Financial Institution <input type="checkbox"/> Other (please specify)	
Regulated in a country with requirements of anti-money laundering and counter-terrorism financing (AML-CTF) regulations equivalent to Luxembourg <input type="checkbox"/> no <input type="checkbox"/> yes, by Listed on an recognized Stock Exchange (which country applies AML-CTF regulations equivalent to Luxembourg) <input type="checkbox"/> no <input type="checkbox"/> yes, by	
Tax identification number (if applicable)	
Country of residence for tax purposes (if applicable)	

**Registered Address**

Address (no PO Box allowed)	
Telephone	
Fax	
Email	
Internet site	

**Mailing Address & Contact**

Address	
<b>Contact person for daily business</b>	
Title	
Name	
Telephone	
Fax	
Email	

**2. THE INVESTMENT IS MADE**

Please tick one of the following boxes to confirm whether you invest for your own account or on behalf of another person

On my/our own behalf	<input type="checkbox"/>
On behalf of a Third Party (if investing on behalf of a Third Party, please complete hereinafter section 2.1 with the appropriate details)	<input type="checkbox"/>

***If you invest for your own account or on behalf of another person, please also check box below if relevant:***

- I am / We are an "Institutional Investor" i.e., according to Luxembourg law and regulations, companies and organizations which manage large funds and portfolios such as insurance companies, banks and other financial intermediaries, pension funds, investment funds, national and local authorities, certain family offices, etc...each of them investing for its own account.
- (If you have ticked the box above) I/We hereby confirm that I am / We are in a position to justify our "Institutional Investor" Status as ticked below.
- I am / We are **NOT** an "Institutional Investor" (as defined above)
- I am / We are subscribing for on and for behalf of an "Institutional Investor" (as defined above)

- (If you have ticked the box above) I/We also confirm:
- having taken all measures required to guarantee that the underlying investor(s) for whom the investor instructed the order fulfil(s) the conditions to have the status of “Institutional Investor” as defined above;
  - the final investor(s) has/have supplied all the representation and required guarantees i.e. declaration that the final investor(s) is/are an “Institutional Investor”;
  - that in case the final investor(s) for whom an order is instructed would not act for his/their personal account(s), but as intermediary(ies), it has obtained a similar declaration on behalf of this (these) intermediary(ies) which appears largely under the same terms as the present declaration. As such, the Subscriber is capable of confirming that the final investor or the investor(s) of the intermediary(ies) satisfy the conditions to have the status of “Institutional Investor”.
- I am / We are **NOT** subscribing for on and for behalf of an “Institutional Investor” (as defined above)

## 2.1. Ultimate Economic Beneficiary Declaration

(If the investor is a regulated financial institution in a country with AML regulations equivalent to Luxembourg or covered by a KYC/AML comfort letter from a parent company that is a financial institution regulated in a country with AML regulations equivalent to Luxembourg, please proceed to the next section)

An ultimate economic beneficiary is the final beneficiary of the investment and who owns, directly or indirectly, more than 25% of the value of the shares subscribed.

Important: In case of indirect ownership, please describe on a dated and signed chart all the intermediate levels of ownership with names and percentages.

**Please provide Ultimate Beneficial Owner (“UBO”) declaration dated and signed (please find the template in Appendix I) together with the identification document of the UBO(s).**

## 2.2. Third party details

If you are not a supervised/regulated entity or a Financial Institution and you are investing on behalf of one or more ultimate economic beneficiary(ies), please indicate his/her/their full details below:

I/we declare that the final beneficiary of my/our investment is:

Last name/ Family name	
First name(s)/ Given name(s)	
Date of birth	
Address of residence (PO box not allowed)	

*Please enclose a certified true copy of the ID of the above-referenced individual.*

*If you invest on behalf of more than one ultimate economic beneficiary, please indicate his/her/their full details on a separate sheet and send the related certified ID(s) along with this application form.*

## 2. VALUATION DAY (TRADE DATE)

*Please indicate below the valuation day you would like to apply to your investment.*

*Note: Acceptance of applications received after the cut-off time of xx.xx am/pm CET of the requested valuation day will be deferred until the next valuation day.*

## 3. INVESTMENT DETAILS

*Please enter your investment details below.*

*Note: Minimum holdings in any sub-fund are as set out in the current version of the Prospectus.*

<b>Fund Name(s)</b>	<b>Class</b>	<b>Amount</b> A comma (,) is used as separator for thousand and a dot (.) is used as a separator for decimals	<b>Shares</b> A comma (,) is used as separator for thousand and a dot (.) is used as a separator for decimals	<b>ISIN</b>
COMPAM FUND ACTIVE EMERGING CREDIT	<b>A</b>			LU0164978511
COMPAM FUND ACTIVE EMERGING CREDIT	<b>B</b>			LU0178937933
COMPAM FUND ACTIVE EMERGING CREDIT	<b>D</b>			LU0520491647
COMPAM FUND ACTIVE EMERGING CREDIT	<b>I</b>			LU1935017027
COMPAM FUND ACTIVE EMERGING CREDIT	<b>M</b>			LU0334387379
COMPAM FUND ACTIVE EMERGING CREDIT	<b>M USDH</b>			LU1920288765
COMPAM FUND ACTIVE EMERGING CREDIT	<b>M CHF</b>			LU1920288682
COMPAM FUND ACTIVE EMERGING CREDIT	<b>S</b>			LU1190405230
COMPAM FUND ACTIVE EMERGING CREDIT	<b>S CHF</b>			LU2463892849
COMPAM FUND ACTIVE EMERGING CREDIT	<b>Y</b>			LU0956014137
COMPAM FUND ACTIVE EMERGING CREDIT	<b>Z</b>			LU0236971908
COMPAM FUND ACTIVE LIQUID STRATEGY	<b>A</b>			LU0164978867
COMPAM FUND ACTIVE LIQUID STRATEGY	<b>B</b>			LU0178938311
COMPAM FUND ACTIVE LIQUID STRATEGY	<b>D</b>			LU0520491993
COMPAM FUND ACTIVE LIQUID STRATEGY	<b>M</b>			LU0334387882
COMPAM FUND ACTIVE LIQUID STRATEGY	<b>Y</b>			LU0956014483
COMPAM FUND ACTIVE LIQUID STRATEGY	<b>Z</b>			LU0236972625
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>A</b>			LU0178938824
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>B</b>			LU0178939392
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>D</b>			LU0520492454
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>I</b>			LU1935017290
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>M</b>			LU0334387965
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>M CHF</b>			LU1920289060
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>M USD</b>			LU1920289144
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>S</b>			LU1190405404
COMPAM FUND ACTIVE EUROPEAN CREDIT	<b>S CHF H</b>			LU2400954751

COMPAM FUND ACTIVE EUROPEAN CREDIT	Y			LU0956014566
COMPAM FUND ACTIVE EUROPEAN CREDIT	Z			LU0236973276
COMPAM FUND ACTIVE DOLLAR BOND	A			LU0295370547
COMPAM FUND ACTIVE DOLLAR BOND	B			LU0956014640
COMPAM FUND ACTIVE DOLLAR BOND	D			LU1935017373
COMPAM FUND ACTIVE DOLLAR BOND	E			LU0334388005
COMPAM FUND ACTIVE DOLLAR BOND	I			LU1935017613
COMPAM FUND ACTIVE DOLLAR BOND	M			LU0956014996
COMPAM FUND ACTIVE DOLLAR BOND	M EUR			LU2339391885
COMPAM FUND ACTIVE DOLLAR BOND	M CHF			LU2339391968
COMPAM FUND ACTIVE DOLLAR BOND	M EUR H			LU2463892922
COMPAM FUND ACTIVE DOLLAR BOND	S			LU1190405586
COMPAM FUND ACTIVE DOLLAR BOND	S CHF			LU2463893060
COMPAM FUND ACTIVE DOLLAR BOND	Y			LU0956015027
COMPAM FUND ACTIVE DOLLAR BOND	Z			LU1057727262
COMPAM FUND SB BOND	A			LU0620021401
COMPAM FUND SB BOND	B			LU0620021583
COMPAM FUND SB BOND	D			LU0620021666
COMPAM FUND SB BOND	M			LU0620021310
COMPAM FUND SB BOND	I			LU0620021153
COMPAM FUND SB CONVEX	A			LU1468873333
COMPAM FUND SB CONVEX	B			LU1468873416
COMPAM FUND SB CONVEX	D			LU1468873507
COMPAM FUND SB CONVEX	M			LU1468873689
COMPAM FUND SB CONVEX	I			LU1468873762
COMPAM FUND SB EQUITY	A			LU0620020262
COMPAM FUND SB EQUITY	B			LU0620020346
COMPAM FUND SB EQUITY	D			LU0620020429
COMPAM FUND SB EQUITY	M			LU0620020189
COMPAM FUND SB EQUITY	I			LU0620020007
COMPAM FUND SB BLOCKCHAIN TECHNOLOGY	A			LU0620020858
COMPAM FUND SB BLOCKCHAIN TECHNOLOGY	B			LU0620020932

COMPAM FUND SB BLOCKCHAIN TECHNOLOGY	D			LU0620021070
COMPAM FUND SB BLOCKCHAIN TECHNOLOGY	M			LU0620020775
COMPAM FUND SB BLOCKCHAIN TECHNOLOGY	I			LU0620020692
COMPAM FUND GLOBAL BOND DIVERSIFIED	A			LU0863815675
COMPAM FUND GLOBAL BOND DIVERSIFIED	B			LU0863815915
COMPAM FUND GLOBAL BOND DIVERSIFIED	M			LU0863816137
COMPAM FUND GLOBAL BOND DIVERSIFIED	Z			LU0863816483
COMPAM FUND COREWEALTH EQUITY	A			LU1055116120
COMPAM FUND COREWEALTH EQUITY	B			LU1055116393
COMPAM FUND COREWEALTH EQUITY	M			LU1055116559
COMPAM FUND COREWEALTH EQUITY	Y			LU1783934562
COMPAM FUND COREWEALTH EQUITY	Z			LU1055116633
COMPAM FUND FLEXIBLE BOND	B			LU1472302220
COMPAM FUND FLEXIBLE BOND	M			LU1190403961
COMPAM FUND GLOBAL FLEXIBLE BLEND	B			LU1769738110
COMPAM FUND GLOBAL FLEXIBLE BLEND	M			LU1769738201

#### 4. DIVIDENDS

Dividends, if declared, will be paid in cash unless you indicate otherwise by ticking this box:

Dividend payments will be credited directly to your bank account. Please ensure you have completed your bank details in section 8. If you wish to receive dividend payments on a different bank account, please indicate your complete dividend banking details on a separate page and sign those accordingly.

#### 5. SUBSCRIPTION PAYMENT DETAILS

**Please use the following banking details to pay your subscription)**

The subscription price in [EUR] for all [EUR] Funds will be paid in favor of [Name of Fund] to:

Bank Name	CACEIS Bank Luxembourg
BIC/SWIFT	BSUILULL
IBAN	LU52007000000010EUR
For Credit to	CACEIS TA
Reference	CompAM FUND

The subscription price in [USD] for all [USD] Funds will be paid in favor of [Name of Fund] to:

Bank Name	JPMorgan Chase Bank NA – New York (code swift CHASUS33) on account number 796706786 of CACEIS BANK Luxembourg
BIC/SWIFT	BSUILULL

Account	LU020070000000010USD
For Credit to	CACEIS BANK Luxembourg – CACEIS TA (code swift BSUILULL)
Reference	CompAM FUND

*The subscription price in [GBP] for all [GBP] Funds will be paid in favor of [Name of Fund] to:*

Bank Name	HSBC Bank Plc Intl. (code swift : MIDLGB22) on account number GB63 MIDL 4005 1535 2109 15 of CACEIS BANK Luxembourg
BIC/SWIFT	BSUILULL
Account	LU920070000000010GBP
For Credit to	CACEIS BANK Luxembourg – CACEIS TA (code swift BSUILULL)
Reference	CompAM FUND

*The subscription price in [CHF] for all [CHF] Funds will be paid in favor of [Name of Fund] to:*

Bank Name	UBS, Zurich (code swift : UBSWCHZH80A) on account number CH54 0023 0230 0607 3705Z of CACEIS BANK Luxembourg
BIC/SWIFT	BSUILULL
Account	LU720070000000010CHF
For Credit to	CACEIS BANK Luxembourg – CACEIS TA (code swift BSUILULL)
Reference	CompAM FUND

## 6. SUBSCRIPTION PAYMENT DETAILS (Please indicate where the money will be wired from)

The subscription payment **MUST** come from a Bank account in the name of the registered shareholder account only. The subscription payment will be done within 2 business days after the relevant trade date.

Bank Name	
Bank Address	
BIC / SWIFT	
Account Name	
Account Number	
IBAN Number	

## 7. GEOGRAPHIC AND ECONOMIC ORIGIN OF THE FUNDS AND WEALTH (NATURAL PERSON)

Savings from recurring professional income and non-recurring income	Specify the period during which these savings were built up : from .....to.....
	Profession(s) during that period : .....
Inheritance	Date of the inheritance:
Donation	Specify the nature of the relationship with the person making the donation : .....
	Date of the donation :
Sale of real estate property	Type and address of the real estate property : .....
	<input type="checkbox"/> In accordance with a deed executed before a notary public
	<input type="checkbox"/> In accordance with a pre-contract for sale
	Date of the sale:
Entrepreneurial sale of business or a company	
Geographic (bank and country where the money	
Other	Explain and specify the date(s) :
Select the supporting documents to be submitted for the above declaration	<input type="checkbox"/> donation deed <input type="checkbox"/> notary deed <input type="checkbox"/> deed of inheritance <input type="checkbox"/> professional activities - annual report of the company(ies) held by the investor <input type="checkbox"/> bank statement showing dividend received <input type="checkbox"/> sale of business - notary deed/share and purchase agreement, ... <input type="checkbox"/> a copy of the 2 last salary slips <input type="checkbox"/> other (Specify below):

Please provide supporting documents (e.g.: copy of the deed of inheritance, copy of sale contract,...) justifying the origin of funds to be invested.

## 8. APPLICANT REDEMPTION BANK DETAILS

**(Please indicate where you wish to receive the proceeds of your redemption / dividend)**

*Please note that all payments will be made in the name of the registered shareholder, no third party payment will be effected. Any omission to complete these details for redemption request could result in late or non-payment of redemption proceeds.*

Bank Name	
Bank Address	
BIC / SWIFT	
Account Name	
Account Number	
IBAN Number	

Please provide a document mentioning your bank account details (bank statement/IBAN for natural person/corporate entity or Standard Settlement Instructions "SSI" for Financial Institution).

## 9. IDENTIFICATION FOR CORPORATE INVESTORS

*Originals or certified copies of all the following documents in or translated into English, German or French must be attached to this Application Form. All translations or copies are to be certified in English, German or French as a true translation or copy by one of the following competent Authorities: Embassy, Consulate, Solicitor, Licensed Lawyer, Notary (empowered Public Authority) or bank regulated in a jurisdiction which has implemented AML/CTF regulations equivalent to Luxembourg standards. The certification must show the official stamp of the competent Authority, the persons' name and signature, date and where possible their position.*

A. You are a regulated and/or listed entity in a jurisdiction which has implemented AML-CTF regulations equivalent to Luxembourg\*

- **Original application form** completed, dated and signed.
- **Original confirmation** whether acting on own behalf or on behalf of third party, **see above section 2.**
- **Copy of the authorized signatories list** with signature specimen stating who will operate the account, dated on company letterhead, not more than 12 months old.
- **Proof of regulation** by a competent national supervisory authority.
- **Certified true copy of extract of commercial register** or certificate of incorporation dated less than three months.
- **Copy of latest annual audited report or financial statements** describing the nature and purpose of the business of the entity
- **Original Information on the source of funds** from incoming and outgoing payment, **see above sections 7 & 8**
- UBO Declaration signed and dated, see appendix I
- For entities in EU countries, extract of the public register of the UBO dated less than three month or, if not available, latest shareholder's register
- FATCA-CRS self-certification signed and dated, see appendix II
- W-8 BEN Form
- Banking Details/SSI, see section 9
- Certified true copy of valid identification documents bearing signature including individual name, photo, ID number, place of birth, date of birth and expiration date of the document of the UBO(s)
- AML Comfort letter (dated less than one year old) signed by the Chief Compliance Officer or a member of the Management Board
- Wolfsberg questionnaire (dated less than one year old) signed by the Chief Compliance Officer or a member of the Management Board"

B. You are a publicly listed entity on a stock exchange deemed equivalent by CA INDOSUEZ FUND SOLUTIONS\*:

- **Original application form** (fully completed, signed and dated)
- **Original confirmation** whether acting on own behalf or on behalf of third party, **see above section 2.**
- **Proof of listing** on a recognize stock exchange
- Evidence that shareholding is fully quoted and if not fully quoted, identification of any shareholder holding equal to 25% of more of shares, in line with the identification requirements for the relevant investor type
- **Copy of the authorized signatories list** with signature specimen stating who will operate the account, dated on company letterhead, not more than 12 months old.
- **Certified true copy of extract of commercial register** or certificate of incorporation dated less than three months.
- **Copy of latest annual audited report or financial statements** describing the nature and purpose of the business of the entity
- **Original Information on the source of funds** from incoming and outgoing payment, **see above sections 7 & 8.**
- UBO Declaration signed and dated, see appendix I
- FATCA-CRS self-certification signed and dated, see appendix III
- W-8 BEN Form
- Banking Details/SSI, see section 9
- If applicable, certified true copy of valid identification documents bearing signature including individual name, photo, ID number, place of birth, date of birth and expiration date of the document of the UBO(s)

C. You are a non-regulated and/or unlisted entity\*

- **Original application form** completed, dated and signed.
- **Original confirmation** whether acting on own behalf or on behalf of third party, **see above section 2.**
- **Certified true copy of articles of incorporation** or equivalent constitutive documentation of the entity.
- **Certified true copy of extract of commercial register** or certificate of incorporation dated less than three months.
- **Copy of latest annual audited report or financial statements** describing the nature and purpose of the business of the entity.
- **Original or self-certified true copy of the authorized signatories list** with signature specimen stating who will operate the account, dated on company letterhead, not more than 12 months old.
- **List of Company Representatives/Board of Directors** and their certified true copy of IDs and a proof of residence of less than three months old for each Representative/Director
- **Dated and signed shareholders register of the entity** and certified true copy of IDs of those owning or controlling more than 25% of the shareholders' capital or voting rights.
- **Original Information on the source of funds** from incoming and outgoing payment, **see above sections 7 & 8**
- Dated and signed ownership structure chart of the entity
- UBO Declaration signed and dated, see appendix I

- FATCA-CRS self-certification signed and dated, see appendix III
- W-8 BEN Form
- Banking Details/SSI, see section 9
- Certified true copy of valid identification documents bearing signature including individual name, photo, ID number, place of birth, date of birth and expiration date of the document of the UBO(s) and proof of residence of less than three months old for each UBO
- For entities in EU countries, extract of the public register of the UBO dated less than three months

***\* Please note that the Fund and/or its appointed Transfer Agent (CA INDOSUEZ FUND SOLUTIONS) reserve the right to ask for complementary identification documents upon receipt of this application form. \* If your entity type does not correspond to any of these sections above, please be advised that our Transfer Agent department will provide you with a list of their AML/KYC requirements necessary to perform the due diligence in accordance with the Luxembourg Law in force. In case of Enhanced Due Diligence, additional documentation will be requested on top of the documentation already listed above under Standard Due Diligence.***

## 10. PROTECTION AGAINST MONEY LAUNDERING/TERRORISM FINANCING

The investor recognizes and accepts that in order to allow the Fund, and as the case may be the Management Company and any other service provider, to comply to their legal duties notably imposed by the law modified of November 12th, 2004 relative to the anti-money laundering and against the terrorism financing, he will supply documents specified within the Subscription form to the CA INDOSUEZ FUND SOLUTIONS acting as the Transfer Agent of the Fund whether he's a retail, about a legal person or a bank, a financial institution or an insurance company.

The investor recognizes and accepts that the Fund, if necessary the Management Company or any other service provider reserves the right to ask for any additional convincing document for whatever purposes and commits to supply upon request these documents to the relevant persons.

The investor recognizes and accepts that CA INDOSUEZ FUND SOLUTIONS acting as Transfer Agent of the Fund will regularly request and ask to obtain on behalf of every investor an update of the documents mentioned in the Subscription form, in particular if these documents were no longer valid at any time of event for the Fund (in particular any date of distributions, conversion or repurchase of shares).

## 11. DECLARATION

The Undersigned declare(s) that he/she/they is/are aware that:

- Subscriptions received by the Fund on the transaction date no later than the cut-off time stated in the prospectus shall be treated at the issue price calculated on that same day.
- This contract will be legally binding when it is signed and the sums paid to the Fund are received.
- Correspondence will be sent to our correspondence address noted above unless otherwise notified by us in writing from time to time.

The Undersigned declare(s) that he/she/they:

- is/are NOT a United States Person {hereinafter a U.S. Person} (as such expression is defined in the Prospectus) and that this application is not made for, or on behalf of a U.S. Person or a person who is deemed to be a U.S. Person under the U.S. Investment Company Act of 1940, as amended.
- will notify the Fund and the Administrator, (CA INDOSUEZ FUND SOLUTIONS immediately in the event that he/she/they become(s) a U.S. Person or a person who is deemed to be a U.S. Person under the U.S. Investment Company Act of 1940, as amended.

## 12. INDEMNITY CLAUSE – PERSONAL DATA, PROCESSING AND DISCLOSING OF DATA

### 1. Indemnity Clause

All investors will hold harmless and indemnify the Fund, Management Company, Custodian, Sub-Distributors and Transfer Agent of the Fund in relation to any actions, proceedings, claims, losses, damages, costs and expenses which may be brought against, suffered or incurred either directly or indirectly out of or in connection with the operation of the investor unless due to fraud, the willful misconduct or gross negligence of the Transfer Agent. The indemnity is governed by and shall be interpreted in accordance with Luxembourg law. The courts of the Grand-Duchy of Luxembourg will have exclusive jurisdiction of all disputes arising from this indemnity.

### 2. Personal Data, Processing and Disclosing of Data

#### 2.1. Processing of Personal Data

In accordance with the provisions of the applicable Luxembourg data protection law and the Regulation n°2016/679 of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data ("Data Protection Law") investors are informed that their personal data will be processed by the Fund, acting as data controller.

Such personal data may include, but not be limited to, the name, contact details (including postal or e-mail address), banking details, invested amount and holdings in the Fund of each investor (or if the investor is a legal person, of any natural person related to it such as its contact person(s) and/or ultimate beneficial owner(s)) (the “**Personal Data**”).

In the context of FATCA and CRS, personal data (including last name, first name, date and place of birth, tax identification number, country of tax residence(s) and residence address) and financial data (including interest, dividends and other income generated with respect to assets held in the account or payments made with respect to the account, account balances, proceeds from the sale or redemption of property paid or credited to the account) as well as any other information required by applicable laws will be annually reported to the Luxembourg Tax Authorities (i.e. *Administration des Contributions Directes*, “ACD”), which in turn will transmit such data to the competent authorities of jurisdictions where investors are fiscally resident.

If an investor fails to provide such information in a form which is satisfactory to the Fund, the Data Controller may restrict or prevent the ownership of Shares in the Fund and the Fund, the Management Company, the Registrar and Transfer Agent and/or any Placing Agent (as the case may be) shall be held harmless and indemnified against any loss arising as a result of the restriction or prevention of the ownership of Shares.

The Personal Data is processed to enter into and perform the subscription in the Fund (i.e. for the performance of a contract), for the legitimate interests of the Fund and to comply with the legal obligations imposed on the Fund. In particular, the Personal Data is processed in order (i) to develop and process the business relationship between the investor and the Fund, (ii) process subscriptions, transfers, capital calls and distributions to the investor (iii) maintain the register of investors, (iv) process investments and withdrawals of and payments of dividends to the investor, (v) account administration, (vi) comply with applicable anti-money laundering rules and other legal obligations, such as maintaining controls in respect of CRS/FATCA obligations and (vii) group risk management and risk controlling purposes.

The “legitimate interests” referred to above are:

- the processing purposes described in points (i) to (vii) of the above paragraph of this data protection section;
- meeting and complying with the Data Controller’s accountability requirements and regulatory obligations globally; and
- exercising the business of the Fund in accordance with reasonable market standards.

By completing and returning an application form, investors are informed of the use of Personal Data by the Fund.

The Fund may disclose Personal Data to its data recipients (the “**Recipients**”) which, in the context of the above mentioned purposes, refer to its agents and service providers including the Management Company, Transfer Agent and/or Custodian, the Investment Manager, the Sub-Investment Manager, the Investment Adviser, the Paying Agent, the Administrative Agent, the Registrar, Domiciliary Agent, the Correspondent Banks, Nominees, Centralization Agent and Placing Agent in Italy, the Central Administrative Agent, the Auditors and legal advisors of the Fund..

The Recipients may, under their own responsibility, disclose the Personal Data to their agents and/or delegates (the “**Sub-Recipients**”), which shall process the Personal Data for the sole purposes of assisting the Recipients in providing their services to the Data Controller and/or assisting the Recipients in fulfilling their own legal obligations.

The Data Controller may need to disclose Personal Data to Recipients located in jurisdictions outside the European Economic Area (the “**EEA**”), in countries which may not provide an adequate level of protection to personal data. In case of a transfer of Personal Data to Recipients and/or Sub-Recipients located outside the EEA, the Fund will contractually ensure that the Personal Data relating to investors is protected in a manner which is equivalent to the protection offered pursuant to the Data Protection Law, which may take the form of EU Commission approved “Model Clauses”. In this respect, the investor has a right to request copies of the relevant document for enabling the Personal Data transfer(s) towards such countries by writing to the Fund’s address: 12 rue Eugène Ruppert, L-2453 Luxembourg.

The Recipients and Sub-Recipients may, as the case may be, process the Personal Data as data processors (when processing the Personal Data upon instructions of the Data Controller), or as distinct data controllers (when processing the Personal Data for their own purposes, namely fulfilling their own legal obligations). The Personal Data may also be transferred to third-parties such as governmental or regulatory agencies, including tax authorities, in accordance with applicable laws and regulations. In particular, such Personal Data may be disclosed to the Luxembourg tax authorities (as defined below), which in turn may, acting as data controller, disclose it to foreign tax authorities.

In accordance with the conditions set out by the Data Protection Law, each investor will upon written request to be addressed to the Fund’s address have the right to:

- access to his/her/its Personal Data provided to the Fund (i.e. the right to obtain from the Fund confirmation as to whether or not his/her/its Personal Data is being processed, to be provided with certain information about the Fund’s processing of his/her/its Personal Data, to access such data, and to obtain a copy of the Personal data undergoing processing (subject to legal exceptions));
- request the rectification of his/her/its Personal Data where it is inaccurate or incomplete (i.e. the right to require from the Fund that inaccurate or incomplete Personal Data or any material error be updated or corrected accordingly);
- restrict the use of his/her/its Personal Data (i.e. the right to obtain that, under certain circumstances, the processing of his/her/its Personal Data should be restricted to storage of such data unless his/her/its consent has been obtained);

- object to the processing of his/her/its Personal Data (i.e. the right to object, on grounds relating to the investor's particular situation, to processing of Personal Data which is based on the performance of a task carried out in the public interest or the legitimate interests of the Fund. The Fund shall stop such processing unless it can either demonstrate compelling legitimate grounds for the processing that override investor's interests, rights and freedoms or that it needs to process the data for the establishment, exercise or defence of legal claims);
- ask for erasure of his/her/its Personal Data (i.e. the right to require that Personal Data be erased in certain circumstances, including where it is no longer necessary for the Fund to process this data in relation to the purposes for which it collected or processed);
- ask for Personal Data portability (i.e. the right to have the data transferred to the investor or another controller in a structured, commonly used and machine-readable format, where this is technically feasible).

Investors also have a right to lodge a complaint with the National Commission for Data Protection (the "CNPD") at the following address: 15, Boulevard du Jazz, L-4370 Belvaux, Grand Duchy of Luxembourg, or when investors reside in another European Union Member State, with any other locally competent data protection supervisory authority.

The Fund, the Recipients and Sub-Recipients will take steps to ensure that all Personal Data in relation to investors is recorded accurately and maintained in a secure and confidential format.

Such Personal Data will be retained only as long as necessary or in accordance with applicable laws, subject to statutory periods of limitation.

Personal Data to regularly inform investor about other products and services that the Fund believes may be of interest to investor (marketing purpose). In accordance to Data Protection Law, investors will have the right to object to the processing of their Personal Data for marketing purpose in the conditions set out above.

Personal Data will only be used for the purpose for which it was collected, unless the consent of the investor is obtained for its use for a different purpose.

## 2.2. Disclosure of Data

Transfer Agent and/or Custodian may delegate the processing of the Personal Data to one or several of their agents or delegates which are located in or outside the European Union. The investor hereby consents to the processing of his/her/their information and the disclosure of his/her/their information to (i) agents or delegates of the Transfer Agent and/or Custodian, which may be based in countries where privacy laws do not exist or provide less protection than the laws in the EU; or (ii) when required by applicable law or regulation.

## **13. Automatic Exchange of Information**

The Luxembourg law of 18 December 2015 on the Common Reporting Standard (the "CRS Law"), similarly to all other international agreements already or to be taken within the framework of OECD and the FATCA agreements (since 1st July 2014), as regards mandatory automatic exchange of information in the field of taxation, is binding upon Financial Institutions (such as the Fund) since 1st January 2016.

This exchange of information relates to natural or legal persons being persons subject to declaration, as well as to Passive Non-Financial Entities ("Passive NFE") whose controlling persons (including, but not limited to, beneficial owners) are persons that are due to be reported.

The investor acknowledges and agrees that, in order for the Fund, the Management Company and their respective delegates, to comply with their duties as notably imposed by the Directive, he will provide the information and documents listed in this Subscription Form to CA INDOSUEZ FUND SOLUTIONS acting as Fund's Transfer agent, disregarding the investor being a legal or a natural person, a bank, a financial institution or an Insurance Company.

The Directive plans that personal and financial data<sup>4</sup> of the Investor be transferred by the Financial Institution (or on its behalf) to its own tax authority who shall in turn pass such data onto the relevant tax authority(-ies) of the Investor's country(-ies) of tax residence.

The investor acknowledges and agrees that the Fund, the Management Company:

Will be regularly entitled to request and obtain from any Investor an update of the documents and information provided within the framework of the elements listed in this Subscription Form;

Shall have the right to request any evidencing document or additional information for whatever purpose and the Investor undertakes to provide any such documents upon request to the requesting entity;

Are expressly authorized to communicate to the relevant tax authorities all or part of the information provided the Investor within the framework of his investments in the Fund.

The Investor is hereby informed of the risk linked to exchanging inaccurate or incorrect information in case any such information he has provided within the framework of this Subscription Form became no longer accurate or complete. If so, the Investor

<sup>4</sup> Including but not limited to: name, address, country of residence, tax identification number, date and place of birth, bank account number, income amount, amount arising out of the transfer, redemption or reimbursement, investor's "balance amount" as of the end of each calendar year.

undertakes to inform CA INDOSUEZ FUND SOLUTIONS acting as Fund's Transfer agent as soon as possible and to remit, as the case may be, an updated certification within 30 (thirty) days following the triggering event that has turned into inaccurate or incomplete the information provided so far.

## 14. Notes and Complementary Information

By signing and sending the Subscription Form, the Investor hereby confirms that it has given an irrevocable instruction to subscribe shares of the Fund.

1. In case of change in circumstances whereby any information herein provided by the Investor is to be modified, the Investor has to notify any such change to CA INDOSUEZ FUND SOLUTIONS acting as Transfer Agent of the Fund and within a maximum period of 30 days following such change.
2. The Investor - either a Retail Investor as per Section 1 or an Institutional Investor as per Section 2 – hereby confirms that it is the beneficial owner of the investment. Where the Investor is not the beneficial owner, CA INDOSUEZ FUND SOLUTIONS in its quality as Transfer Agent must receive additional information in order to fully identify the beneficial owner of the investment.
3. Where the Subscription Form is signed by a proxy, an original of the proxy form issued by the Investor or any other equivalent proof must be attached to the Subscription Form. The proxy must also send a certified true copy of its ID card or its passport (in case of an individual) or an official list of authorised signatories (in case of a legal person).
4. When receiving an instruction to redeem Shares of the Fund, CA INDOSUEZ FUND SOLUTIONS in its quality as Transfer Agent will pay redemption proceeds to the account of the Investor. No instruction to pay in favour of another account can be accepted.
5. All telephone conversations with the Transfer Agent of the Fund are automatically recorded without any pre-advance notice. Records may be used as an evidence of communications and instructions given to the Fund.

Made in two original copies in ----- , on -----

-----  
(Signature preceded by the hand-written mention  
"Read and approved")

## 15. Key Information Document (“KID”) / Confirmation of Receipt

To :

CompAM FUND  
Société d'Investissement à Capital Variable  
Registered Office: 12, rue Eugène Ruppert  
L-2453 Luxembourg  
R.C.S. Luxembourg N° B92095

Date and place: \_\_\_\_\_

Dear Sirs,

In furtherance to my application to invest in CompAM FUND, I hereby wish to confirm that:

Subscription placed through a distributor or a financial intermediary

I have received a copy of the most recent KID as detailed hereafter:

Date of KID: \_\_\_\_\_

Name of financial intermediary: \_\_\_\_\_

Subscription placed directly with the Transfer Agent

I kindly request the Transfer Agent to provide a copy of the most recent KID by the following means of communication:

PDF version to be sent at the e-mail address provided hereinabove.

I confirm that I have obtained a copy of the KIID on the website of the management company of CompAM FUND

I understand that the KID is a pre-contractual document that contains key information for investors (retail, institutional, company) and that I must receive a copy thereof to make an informed investment decision before investing in the Fund.

If the Subscriber subscribed in its own name on behalf of a well-informed Investor, it confirms that it has provided the investors/underlying beneficial owner or potential investors with the relevant up-to-date KID for any subscription/switch order made and take fully responsibility for any concerns regarding the notification of the KID to the investors/BO.

Made in two original copies in \_\_\_\_\_ , on --- \_\_\_\_\_

\_\_\_\_\_  
(Signature preceded by the hand-written mention  
“Read and approved”

## 16. SIGNATURES

The Undersigned declare(s) that he/she/they is/are duly authorized to sign the present subscription form and that he/she/they has/have received a copy of the Prospectus (and where relevant a current Annual or Semi-Annual Report) which he/she/they accept(s) in full.

He/she/they further declare(s) that all information contained in this application form is accurate to the best of their knowledge and belief.

Location and date:

Investor's name	Signature
Investor's name	Signature

**CompAM FUND**

**A Collective Investment Fund, organized under the laws of the Grand Duchy of Luxembourg (the “Fund”)**

**Redemption form**

*Please fully complete this redemption form in capital letter, date it and send it first by email and/or fax then by post, together with all relevant documentation that may further requested to the following address:*

Registrar and Transfer Agent

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CA INDOSUEZ FUND SOLUTIONS

For the attention of the Transfer Agent department / Investment Funds Department

12, rue Eugène Ruppert

L-2453 Luxembourg

Grand Duchy of Luxembourg

Telephone +352 26 64 50 2041

Fax +352 25 07 21 2041

E-mail [caifs\\_opcat@ca-indosuez.lu](mailto:caifs_opcat@ca-indosuez.lu)

*This Redemption Form should be read in conjunction with the most recent consolidated Prospectus of the Fund, including any Addendum relating to the relevant sub-fund.*

**To the attention of:**

The Registrar and Transfer Agent  
**COMPAM FUND**  
C/O CA INDOSUEZ FUND SOLUTIONS  
12, rue Eugène Ruppert  
L-2453 Luxembourg  
Grand Duchy of Luxembourg

Telephone +352 26 64 50 2041  
Fax +352 25 07 21 2041  
E-mail caifs [opcat@ca-indosuez.lu](mailto:opcat@ca-indosuez.lu)

**1. REDEMPTION**

I/We hereby submit a redemption for the number of shares in the Fund as set out below.

ISIN code : .....

Sub-Fund : .....

Share Class: .....

Number of Shares: ..... OR Amount: .....

(In writing): ..... (in writing): .....

**2. DETAILS OF REDEEMER**

Shareholder Account Number (if available): .....

**INDIVIDUALS**

**CORPORATE**

Mr/Ms.....

Company.....

Forename(s):.....

Place of Inc.:.....

Address:.....

Mailing address:.....

.....

.....

Telephone:.....

Telephone:.....

Fax:.....

Fax:.....

Email:.....

Email:.....

**3. DESIGNATED BANK ACCOUNT FOR REDEMPTION PROCEEDS**

Please note that the proceeds will be paid only to the registered holder of the shares. No payment to third parties is allowed

Bank name and address (country): .....

Swift code and/or ABA Number: .....

In favor of (registered holder by default) : .....

Account number (IBAN): .....

**4. SIGNATURE(S)**

Date: .....

Signature : .....

Name(s): .....

# Beneficial owner(s) identification form

## Beneficial owner(s) identification form

Name of the entity <sup>1</sup>	Date of the declaration (DD/MM/YYYY)

1. The entity means any direct or indirect business relationship of CA INDOSUEZ FUND SOLUTIONS S.A., whether the legal structure is an incorporated entity, an unincorporated one, a trust or fiducie or any equivalent legal form under any foreign law.

**I (we), the undersigned, acting in my (our) capacity as the legal representative(s) of the entity:**

First name(s) <sup>2</sup>	Surname <sup>2</sup>	Position in the entity

2. Please provide a two-sided copy of a valid identity document of the legal representative(s).

Depending on the structure of your entity, please complete section A or B below:

**A – If applicable – I (we) certify that the entity, and / or its shareholders of 25%<sup>3</sup> or more is a listed company<sup>4</sup> with the following details:**

Name of the entity / shareholder	Address of registered office	Category (listed)	Stock exchange name (if listed) or regulator name (if regulated market)	Country of listing /regulation	% listed shares when applicable

3. Ensure that these shareholders listed on a regulated market are the ultimate ones and that no other unlisted stakeholder holds a higher percentage of shares of the entity. If so, please refer to Section B.

4. A listed company is a company whose securities are traded on a regulated market in any country that is a signatory of the Agreement on the European Economic Area or in any other country that imposes obligations that are recognized as equivalent by the European Commission within the meaning of Directive 2013/50/EU of the European Parliament and of the Council of 22 October 2013.

**B - I (we) certify that the entity's beneficial owner(s)<sup>5</sup> is (are), as of the date of the declaration, the following one(s):**

Gender M/F	First name(s) <sup>6</sup>	Surname (s) <sup>6</sup>	Date of birth	City of birth	Country of birth	Citizenship(s)	Country of tax residence	Kind of control (direct, indirect or senior "dirigeant" (manager <sup>7</sup> ))	% of shares / voting rights <sup>8</sup> (if applicable)	Position in the client entity (if applicable)	TIN number <sup>9</sup>

5. Definition of beneficial owner:

a) in the case of corporate entities:

(i) any natural person who ultimately owns or controls a legal entity through direct or indirect ownership of a sufficient percentage of the shares or voting rights or ownership interest in that entity, including through bearer shareholdings, or through control via other means, other than a company listed on a regulated market that is subject to disclosure requirements consistent with European Union law or subject to equivalent international standards which ensure adequate transparency of ownership information.

A shareholding of 25% plus one share or an ownership interest of more than 25% in the customer held by a natural person shall be an indication of direct ownership. A shareholding of 25% plus one share or an ownership interest of more than 25% in the customer held by a corporate entity, which is under the control of a natural person(s), or by multiple corporate entities, which are under the control of the same natural person(s), shall be an indication of indirect ownership;

b) in the case of fiduciaries and trusts:

(i) the settlor;

(ii) any fiduciary or trustee;

(iii) the protector, if any;

(iv) the beneficiaries, or where the individuals benefiting from the legal arrangement or entity have yet to be determined, the class of persons in whose main interest the legal arrangement or entity is set up or operates;

(v) any other natural person exercising ultimate control over the fiduciary or trust by means of direct or indirect ownership or by other means.

6. Please provide a documentary proof enabling to identify the beneficial owner(s): two-sided copy of a valid identity document, certified by authorized signatory having the authority to provide this kind of confirmation + the statutes or recent RCS extract of the entity.

7. If no person under point (5) is identified, or if there is any doubt that the person(s) identified are the beneficial owner(s), any natural person who holds the position of Chief Executive Officer/Chief financial Officer/Executive member of the Board of Managers/Directors. Please provide two-sided copy of a valid identity document, certified by authorized signatory having the authority to provide this kind of confirmation + the statutes or recent RCS extract of the entity.

8. In case of indirect detention, please provide a copy of the organisation chart certified by authorized signatory having the authority to provide this kind of confirmation.

9. TIN means The Tax Identification Number . It is required according to the home jurisdiction.

I, Beneficial Owner, declare that I'm informed that the present declaration is required for DPAS to fulfill its obligations in respect to the Luxembourg laws on the identification of the beneficial owner and the fight against money-laundering and the financing of terrorism.

I, the Beneficial Owner, hereby acknowledge and declare in conformity with the provisions of the modified and consolidated law of 12 November 2004 on the fight against money laundering and the financing of terrorism as amended and any legal provisions referred to in such law, notably articles 135-5 and 506-1 of the Luxembourg Criminal Code,

- That I have not, in part of the world, been declared bankrupt, insolvent not been declared to be in any equivalent or similar state, nor have I been a director of, or otherwise concerned in the management of a legal entity that has been subject to an insolvent liquidation or any equivalent or similar process under the laws of the relevant jurisdiction, nor have I been subject of a judicial inquiry
- That I'm not currently prohibited, disqualified or otherwise restricted in any way, in any jurisdiction, from action as a director of a legal entity or from being concerned in the management of a legal entity
- That I have not been engaged in or benefited from criminal conduct in any part of the world and any funds that originate from me do not wholly or in part directly or indirectly represent the proceeds of criminal conduct.

I, the undersigned, declare that I have completed this form truthfully.

By signing below, I (we) certify that the above mentioned information are correct and up to date and that I (we) will inform CA INDOSUEZ FUND SOLUTIONS S.A. of any change / update to be made to this information.

Signature of the representative(s)	Entity's seal

*According to Regulation (EU) 2016/679 of 27 April 2016, natural persons are informed that the purpose of processing their personal data is linked to the obligation of identifying the entity imposed by Directive (EU) 2015/849 of 20 May 2015.*

**Appendix II: Individual Self-Certification Form for FATCA and CRS**

**AUTOMATIC EXCHANGE OF INFORMATION**  
Self-certification - Individual

**1. YOUR IDENTITY AND CURRENT PLACE OF RESIDENCE**

Last name	
First name(s)	
Place of birth	
Date of birth	
Address (street and no.)	
Address (town/city and post code)	
Country	

**2. STATEMENT CONCERNING PLACE OF TAX RESIDENCE**

I declare that my place of tax residence<sup>5</sup> is the country / countries that has/have assigned to me the following tax identification number(s):

Country / countries of tax residence	Tax identification number*

\* If the country of tax residence does not issue tax identification numbers, please indicate 'N/A'. If your application for a tax identification number is 'pending', please inform us of it upon receipt.

**3. DECLARATIONS**

In the event the information provided in this document ceases to be accurate or complete, I undertake to promptly inform DPAS and to provide it with a new certificate within 30 days of the event causing the information to be inaccurate or incomplete.

If I am a person subject to the automatic exchange of information, according to my country(ies) of tax residence, I am informed that under international agreements and the Luxembourg law of 18 December 2015 concerning the automatic exchange of information relating to financial accounts in tax matters, my identification data (including in particular my last name, first name(s), address, tax identification number, date of birth and country of birth), my bank account number, the amount of interest, income and proceeds of any sales, redemptions or repayments, and the balance of my account at the end of the relevant calendar year or the date on which the account is closed will be sent by DPAS to the Luxembourg Tax Office (*Administration des contributions directes*), which will forward said information to the tax authorities of the country or countries in which I reside for tax purposes.

I understand that pursuant to the laws of Luxembourg on data protection, I am entitled to access and rectify the personal data that is sent to the tax authority.

I declare that this self-certification is true and complete.

Place and date	Signature
----------------	-----------

<sup>1</sup> The place of tax residence and the place in which the signatory of this certificate is liable for residents' income tax. However, each country has its own rules and definitions of the concept of tax residency. If you are unsure of your status, we recommend that you contact your usual tax advisor. Accordingly, this means that a person may be considered a tax resident of several different countries at the same time.

**STATEMENT OF A "NON-US PERSON" STATUS OF THE INVESTOR**

	Yes	No
Are you a US citizen? (place of birth in the USA, dual nationality as well)	<input type="checkbox"/>	<input type="checkbox"/>
Are you resident in the USA or do you have a permanent residence permit in the USA? (A permanent residence permit can be for example a « green card », an extended stay in the USA this year and in the course of the last two years, or a « substantial physical presence test »)	<input type="checkbox"/>	<input type="checkbox"/>
Are you taxable in the USA for any other reason? (f.ex. double domicile, common and joint declaration, ...etc...)	<input type="checkbox"/>	<input type="checkbox"/>

In case of positive answer to one of the three previous questions and provided that the subscription can be accepted by the Fund according to its criteria, the **investor** undertakes to complete additional documents (in particular a W9 form, a copy of which is available on the website of the IRS in the United States of America [www.irs.gov](http://www.irs.gov), and/or any other necessary document)

The investor hereby represents that the present declaration is exact and undertakes to inform CA INDOSUEZ FUND SOLUTIONS S.A. (acting as administrative agent of the Fund) without delay regarding all and any subsequent changes:

- about the status of "Non-US Person" according to the IGA signed between the Grand Duchy of Luxembourg and the United States of America

Signed in \_\_\_\_\_ on \_\_\_\_\_

Signature(s)

**Appendix III: Entity Self-Certification Form for FATCA and CRS**

Automatic Exchange of Information

## Entity<sup>6</sup> - Self Certification

Luxembourg Law of 18 December 2015 designed to transpose the European Directive 2014/107/EU of 9 December 2014 amending Directive 2011/16/EU as regards the automatic and mandatory exchange of information in tax matters, like other international agreements already in force, such as FATCA, or those taken and to be taken within the standard for information exchange developed by the OECD (most commonly known as the "Common Reporting Standards" or "CRS"), hereinafter collectively the "*Regulations regarding automatic exchange of information*" requires participating jurisdictions<sup>7</sup> to obtain information from their financial institutions and to exchange this information with effect from 1 January 2016.

Under the *Regulations regarding automatic exchange of information*, Investment Funds as financial institutions, is required to collect specific information on investors. It is expected that certain personal and financial data<sup>8</sup> of:

- natural or legal persons subject to reporting<sup>9</sup> and/or

- individuals, subject to reporting, controlling Passive non-financial entities (NFE)<sup>10</sup>

will be transmitted by the Funds to the *Administration des contributions directes du Grand Duché de Luxembourg*, which in turn transmits this information to the relevant foreign tax authorities.

To avoid an inaccurate and/ or wrong exchange of information, we would be grateful if you could return the attached form duly completed and signed with the accurate and up to date data to the attention of **CA INDOSUEZ FUND SOLUTIONS S.A., 12, rue Eugène Ruppert L-2453 Luxembourg**, to the attention of the **Departement Agent de Transfert/OPC** (you can anticipate the mailing by transmitting an email at **caifs\_opcat@ca-indosuez.lu**) OR the **Compliance Department** (caifs\_compliance@ca-indosuez.lu).

If in doubt as to the information to be included as part of this self-certification, please contact your tax advisor. A glossary is available in the second part of the document.

Some situations can cause you to fill in, in addition to this self-certification, a US W-8 form.

### 4. IDENTIFICATION OF THE ACCOUNT HOLDER/INVESTOR

A. Legal name of entity/branch


B. Country of incorporation/organisation

C. Current resident address

Number, Street

Postal Code, City

Country


<sup>6</sup>The term "entity" means a legal person or legal arrangement, such as a corporation, a partnership, a trust or foundation.

<sup>7</sup> The list of countries participating in the automatic exchange of information can be found on the site <http://www.oecd.org/tax/automatic-exchange/>

<sup>8</sup> Such as including but not limited to: name, address, country of residence, tax number, date and place of birth, "account" number, amount of interest, income and proceeds of any sales, redemptions or repayments, and the balance of the account at the end of the relevant calendar year or the date on which the account is closed.

<sup>9</sup> Person or entity that is not resident in Luxembourg for tax purposes, or a "US Person" under FATCA regulations.

<sup>10</sup> Non-Financial Entity is an entity that is not a Financial Institution according to regulations regarding to automatic exchange of information.

**5. TAX RESIDENCE AND TAX IDENTIFICATION NUMBER**

Please provide below the list of ALL countries where the Accountholder/Investor is resident for tax purposes and associated tax identification number or functional equivalent (TIN). Depending on the jurisdiction, the tax residency of an entity may be determined by the place of incorporation, place of effective management or any other criterion.

Country of Tax Residence	Tax Identification Numbers (TIN) <sup>11</sup>
	(6)
	(6)

**6. US PERSON DECLARATION**

- The entity claims to be a "US Person" under the FATCA regulations, including the fact that it has its place of incorporation or organisation or an address in the United States. The company/entity shall submit a W-9<sup>12</sup> form duly completed attached to this document.
- The entity declares not to be a "US Person" according to FATCA regulations.

**7. ENTITY TYPE**

Please be sure to tick one box per column.

**FATCA**      **CRS**

---

<input type="checkbox"/>	<input type="checkbox"/>	<b>Reporting Financial Institution</b> ( <i>Glossary ref G</i> ) (FATCA) Please provide your GIIN: .....
<hr/>		
<input type="checkbox"/>	<input type="checkbox"/>	<b>Non-Reporting Financial Institution</b> ( <i>Glossary ref H</i> ) (FATCA) Please tick one box as appropriate : <ul style="list-style-type: none"> <li><input type="checkbox"/> Sponsored Investment Entity (please fill in a W-8BEN-E)</li> <li><input type="checkbox"/> Financial Institution « Owner Documented »</li> <li><input type="checkbox"/> Deemed Compliant Financial Institution</li> <li><input type="checkbox"/> Other (please fill in a W-8BEN-E)</li> </ul> (CRS) Please tick one box as appropriate : <ul style="list-style-type: none"> <li><input type="checkbox"/> International Organization or Government Entity</li> <li><input type="checkbox"/> Exempt Collective Investment Vehicle</li> <li><input type="checkbox"/> Other Entity defined in domestic law as a Non-Reporting Financial Institution</li> <li><input type="checkbox"/> Other : (please specify)                      .....</li> </ul>
<hr/>		
	<input type="checkbox"/>	Investment Entity that is resident in a non-Participating Jurisdiction, managed by another Financial Institution ( <i>Glossary ref D.</i> ) Please proceed to <b>subsection 5.</b>
<hr/>		
<input type="checkbox"/>	<input type="checkbox"/>	<b>Active NFE/NFFE</b> (Ratio) by reason of <b>income and assets</b> ( <i>Glossary ref B. a.</i> ) Clarifications and other documents may be claimed to justify that status.

**FATCA**      **CRS** (suite)

<sup>11</sup> Please indicate "N/A" if the country of tax residence does not issue tax identification number, and "Applied for" if the company is a newly incorporated company having applied for a TIN (you then have 90 days to deliver this information to the Funds). <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-identification-numbers/#d.en.347759>.

<sup>12</sup> Available on <https://www.irs.gov/>

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**Active NFE/NFFE** (Holding) because its activity is to own **substantially** (+ 80%) shares issued by one or more **subsidiaries** (+ 50% holding) that engage in trades or businesses other than the business of a Financial Institution (Glossary ref B. b). Clarifications and other documents may be claimed to justify that status.

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**Active NFE/NFFE** (Start Up) because it is still not active and has never previously exercised any activity (valid for the first 24 months of the date of creation<sup>13</sup>) (Glossary ref B. c).

---

**Active NFE/NFFE** because its shares or the shares of the entity to which it relates are regularly traded on a **regulated market** (Glossary ref B. g)

*Please indicate the regulated market:*  
.....

---

**Active NFE/NFFE** other (Glossary ref B.)

*Please specify:*  
.....

---

**Passive NFE/NFFE** *Please proceed to **subsection 5.***

---

Any other case (FATCA only), complete a W-8 or W-9 Form.

---

## 8. CONTROLLING PERSONS OF A PASSIVE NFE/NFFE

### 8.1. INTRODUCTION

Under the *Regulations regarding automatic exchange of information*, it is necessary to consider the "beneficial owner" as a person or persons holding control of NFE / Passive NFFE according to anti-money laundering laws applicable in Luxembourg (law of 12 November 2004) and the recommendations of the Financial Action Task Force (FATF) adopted in February 2012 (extract below)..

"Identify the beneficial owners...:

(i) **For legal persons:**

- (i.i) The identity of the natural persons (if any – as ownership interests can be so diversified that there are no natural persons (whether acting alone or together) exercising control of the legal person or arrangement through ownership) who ultimately have a controlling ownership interest<sup>14</sup> in a legal person; and
- (i.ii) to the extent that there is doubt under (i.i) as to whether the person(s) with the controlling ownership interest is(are) the beneficial owner(s) or where no natural person exerts control through ownership interests, the identity of the natural person(s) (if any) exercising control of the legal person or arrangement through other means.
- (i.iii) Where no natural person is identified under (i.i) or (i.ii) above, financial institutions should identify and take reasonable measures to verify the identity of the relevant natural person who holds the position of senior managing official.

(ii) **For legal arrangements:**

- (ii.i) Trusts – the identity of the settlor, the trustee(s), the protector (if any), the beneficiaries or class of beneficiaries, and any other natural person exercising ultimate effective control over the trust (including through a chain of control/ownership);
- (ii.ii) Other types of legal arrangements – the identity of persons in equivalent or similar positions."

Any changes affecting the control of the entity as described above must be reported to the Funds within 30 days, using a new self-certification

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<sup>13</sup> Please keep the Funds informed of any subsequent changes affecting that status.

<sup>14</sup> A controlling ownership interest depends on the ownership structure of the company. It may be based on a threshold, e.g. any person owning more than a certain percentage of the company (e.g. 25%).

**8.2. CONTROLLING PERSONS OF A LEGAL PERSON (PASSIVE NFE/NFFE) - IF THE ACCOUNT OWNER/INVESTOR IS A LEGAL PERSON**

<i>Full name</i>	<i>Date and place of birth (including country of birth)</i>	<i>Residence address</i>	<i>Type of control <sup>15</sup></i>	<i>Country(ies) of tax residence</i>	<i>US Person<sup>16</sup></i>	<i>Tax ID Number <sup>17</sup></i>
			<input type="checkbox"/> Control by ownership:.....% <input type="checkbox"/> Control by other means (Glossary) <input type="checkbox"/> Senior managing official (specify the function) .....			
			<input type="checkbox"/> Control by ownership:.....% <input type="checkbox"/> Control by other means (Glossary) <input type="checkbox"/> Senior managing official (specify the function) .....			
			<input type="checkbox"/> Control by ownership:.....% <input type="checkbox"/> Control by other means (Glossary) <input type="checkbox"/> Senior managing official (specify the function) .....			
			<input type="checkbox"/> Control by ownership:.....% <input type="checkbox"/> Control by other means (Glossary) <input type="checkbox"/> Senior managing official (specify the function) .....			

Anyone having the control of the entity, and that were not previously identified will be required to complete additional documentation and to give us a copy of his/ her ID card.

<sup>15</sup> Please tick one box for each controlling person as appropriate.

<sup>16</sup> Please answer by « yes » or « no » as applicable. A US Person refers to a US citizen and/or resident for tax purposes.

<sup>17</sup> Please indicate « N/A » if the country of residence does not issue a TIN. Additional information with <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-identification-numbers/#d.en.347759>

**8.3. CONTROLLING PERSONS OF A TRUST OR AN EQUIVALENT LEGAL ARRANGEMENT (PASSIVE NFE/NFFE) - IF THE ACCOUNT OWNER/INVESTOR IS A TRUST OR AN EQUIVALENT LEGAL ARRANGEMENT.**

<i>Full name</i>	<i>Date and place of birth (including country of birth)</i>	<i>Residence address</i>	<i>Type of control <sup>18</sup></i>	<i>Country(ies) of tax residence</i>	<i>US Person<sup>19</sup></i>	<i>Tax ID Number<sup>20</sup></i>
			<input type="checkbox"/> Settlor (or equivalent) <input type="checkbox"/> Trustee (or equivalent) <input type="checkbox"/> Protector (or equivalent) <input type="checkbox"/> Beneficiary (or equivalent) <input type="checkbox"/> Other			
			<input type="checkbox"/> Settlor (or equivalent) <input type="checkbox"/> Trustee (or equivalent) <input type="checkbox"/> Protector (or equivalent) <input type="checkbox"/> Beneficiary (or equivalent) <input type="checkbox"/> Other			
			<input type="checkbox"/> Settlor (or equivalent) <input type="checkbox"/> Trustee (or equivalent) <input type="checkbox"/> Protector (or equivalent) <input type="checkbox"/> Beneficiary (or equivalent) <input type="checkbox"/> Other			
			<input type="checkbox"/> Settlor (or equivalent) <input type="checkbox"/> Trustee (or equivalent) <input type="checkbox"/> Protector (or equivalent) <input type="checkbox"/> Beneficiary (or equivalent) <input type="checkbox"/> Other			

Anyone having the control of the entity, and that were not previously identified will be required to complete additional documentation and to give us a copy of his/ her ID card.

<sup>18</sup> Please tick one box for each controlling person as appropriate.

<sup>19</sup> Please answer by « yes » or « no » as applicable. A US Person refers to a US citizen and/or resident for tax purposes.

<sup>20</sup> Please indicate « N/A » if the country of residence does not issue a TIN. Additional information with <http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-identification-numbers/#d.en.347759>



## Automatic Exchange of Information Entity<sup>21</sup> - Self Certification - Glossary

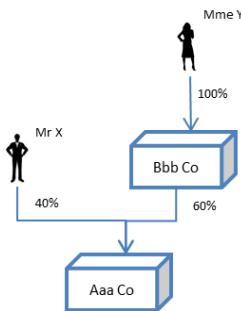
If you have any questions regarding this document, please contact your tax advisor.

### A. «Control »

The term **“Controlling Persons”** means the natural persons who exercise control over an Entity. In the case of a trust, such term means the settlor(s), the trustee(s), the protector(s) (if any), the beneficiary(ies) or class(es) of beneficiaries, and any other natural person(s) exercising ultimate effective control over the trust, and in the case of a legal arrangement other than a trust, such term means persons in equivalent or similar positions. The term “Controlling Persons” must be interpreted in a manner consistent with the Financial Action Task Force Recommendations.

Samples :

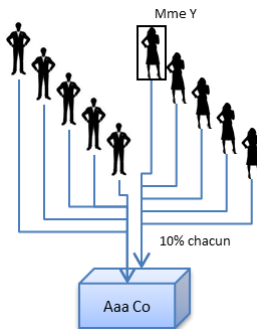
#### *Control by Ownership*



Mr X holds direct control by ownership higher to 25%.

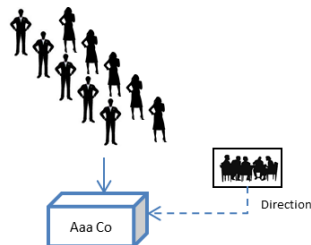
Ms. Y holds indirect control by ownership higher to 25%.

#### *Control by other means*



Ms. Y is identified among shareholders as holding the direct control by a higher voting rights or, there is the presence of a shareholders' agreement influencing the decisions of the entity.

#### *Control by Management*



No shareholder has control through ownership or other means. The Management influence and control the entity. The Senior Managing officials who are persons subject to declaration will be subject to automatic exchange of information.

<sup>21</sup>The term "entity" means a legal person or legal arrangement, such as a corporation, a partnership, a trust or foundation.

## B. «Active NFE/NFFE »

The term "Active NFE/NFFE " means any entity that meets one of the following criteria:

- a) (« Ratio ») less than 50% of the NFE/NFFE's gross income for the preceding calendar year or other appropriate reporting period is passive income and less than 50% of the assets held by the NFE during the preceding calendar year or other appropriate reporting period are assets that produce or are held for the production of passive income;
- b) (« Holding ») substantially all of the activities of the NFE/NFFE consist of holding (in whole or in part) the outstanding stock of, or providing financing and services to, one or more subsidiaries that engage in trades or businesses other than the business of a Financial Institution, except that an Entity does not qualify for this status if the Entity functions (or holds itself out) as an investment fund, such as a private equity fund, venture capital fund, leveraged buyout fund, or any investment vehicle whose purpose is to acquire or fund companies and then hold interests in those companies as capital assets for investment purposes;
- c) (« Start Up ») the NFE/NFFE is not yet operating a business and has no prior operating history, but is investing capital into assets with the intent to operate a business other than that of a Financial Institution, provided that the NFE does not qualify for this exception after the date that is 24 months after the date of the initial organization of the NFE/NFFE;
- d) the NFE/NFFE was not a Financial Institution in the past five years, and is in the process of liquidating its assets or is reorganizing with the intent to continue or recommence operations in a business other than that of a Financial Institution;
- e) the NFE primarily engages in financing and hedging transactions with, or for, Related Entities that are not Financial Institutions, and does not provide financing or hedging services to any Entity that is not a Related Entity, provided that the group of any such Related Entities is primarily engaged in a business other than that of a Financial Institution;
- f) the NFE is a Governmental Entity, an International Organization, a Central Bank, or an Entity wholly owned by one or more of the foregoing;
- g) the stock of the NFE is regularly traded on an established securities market or the NFE is a Related Entity of an Entity the stock of which is regularly traded on an established securities market;
- h) the NFE meets all of the following requirements:
  - i) it is established and operated in its jurisdiction of residence exclusively for religious, charitable, scientific, artistic, cultural, athletic, or educational purposes; or it is established and operated in its jurisdiction of residence and it is a professional organisation, business league, chamber of commerce, labour organisation, agricultural or horticultural organisation, civic league or an organisation operated exclusively for the promotion of social welfare;
  - ii) it is exempt from income tax in its jurisdiction of residence;
  - iii) it has no shareholders or members who have a proprietary or beneficial interest in its income or assets;
  - iv) the applicable laws of the NFE's jurisdiction of residence or the NFE's formation documents do not permit any income or assets of the NFE to be distributed to, or applied for the benefit of, a private person or noncharitable Entity other than pursuant to the conduct of the NFE's charitable activities, or as payment of reasonable compensation for services rendered, or as payment representing the fair market value of property which the NFE has purchased; and
  - v) the applicable laws of the NFE's jurisdiction of residence or the NFE's formation documents require that, upon the NFE's liquidation or dissolution, all of its assets be distributed to a Governmental Entity or other non-profit organisation, or escheat to the government of the NFE's jurisdiction of residence or any political subdivision thereof.
- i) (Under FATCA) entity otherwise qualifying as « Excepted NFFE » under the relevant US Treasury Regulations. This category includes essentially certain retirement funds.

## C. «Passive NFE/NFFE »

**Under the CRS**, a "Passive NFE" means any: (i) NFE that is not an Active NFE; or (ii) any Investment Entity as defined under subparagraph (b) of the definition of Investment Entity that is resident in a Non-Participating Jurisdiction.

**Under FATCA**, a "Passive NFFE" for FATCA purposes means any NFFE that is not (a) an Active NFFE, or (b) a withholding foreign partnership or withholding foreign trust pursuant to relevant U.S. Treasury Regulations

## D. «Investment entity resident of a non-participating jurisdiction, managed by another Financial Institution<sup>22</sup> »

<sup>22</sup>The list of countries participating in the automatic exchange of information can be found on the site <http://www.oecd.org/tax/automatic-exchange/>.

This term refers to an investment entity that is a financial institution, i) resident of a non-participating jurisdiction, ii) whose gross income is primarily attributable to investing, reinvesting or trading in financial assets, and iii) managed by another Investment Entity.

**E. «Non-Financial Entity/Non-Financial Foreign Entity » (NFE/NFFE)**

For the purpose of the CRS, a NFE or "Non-financial Entity" means an Entity that is not a Financial Institution.

For the purpose of FATCA, an NFFE or "Non-financial foreign entity" means any Non-U.S. Entity that is not a Foreign Financial Institution as defined in relevant U.S. Treasury Regulations or is an Entity in subparagraph VI B (4) (j) of Annex I to the Luxembourg's FATCA Intergovernmental Agreement, and also includes any Non-U.S. Entity that is established in Luxembourg or another Partner Jurisdiction and that is not a Financial Institution.

**F. «Financial Institution»**

The term "**Financial Institution**" means a Custodial Institution, a Depository Institution, an Investment Entity, or a Specified Insurance Company.

The term "**Custodial Institution**" means any Entity that holds, as a substantial portion of its business, Financial Assets for the account of others.

The term "**Depository Institution**" means any Entity that accepts deposits in the ordinary course of a banking or similar business.

The term "**Investment Entity**" means, under the CRS, any Entity:

a) that primarily conducts as a business one or more of the following activities or operations for or on behalf of a customer:

i) trading in money market instruments (check, bills, certificates of deposit, derivatives, etc.); foreign exchange; exchange, interest rate and index instruments; transferable securities; or commodity futures trading;

ii) individual and collective portfolio management; or

iii) otherwise investing, administering, or managing Financial Assets or money on behalf of other persons; or

b) the gross income of which is primarily attributable to investing, reinvesting, or trading in Financial Assets, if the Entity is managed by another Entity that is a Depository Institution, a Custodial Institution, a Specified Insurance Company, or another Investment Entity.

An Entity is treated as primarily conducting as a business one or more of the activities described in subparagraph (a), or an Entity's gross income is primarily attributable to investing, reinvesting, or trading in Financial Assets for purposes of subparagraph (b), if the Entity's gross income attributable to the relevant activities equals or exceeds 50% of the Entity's gross income during the shorter of: (i) the three-year period ending on 31 December of the year preceding the year in which the determination is made; or (ii) the period during which the Entity has been in existence. The term "Investment Entity" does not include an Entity that is an Active NFE because it meets any of the criteria in subparagraphs B b) through e) of this Glossary.

This paragraph shall be interpreted in a manner consistent with similar language set forth in the definition of "financial institution" in the Financial Action Task Force Recommendations (FATF).

The term "**Specified Insurance Company**" means any Entity that is an insurance company (or the holding company of an insurance company) that issues, or is obligated to make payments with respect to, a Cash Value Insurance Contract or an Annuity Contract.

**G. «Reporting Financial Institution»**

The term "**Reporting Financial Institution**" means any financial institution that is not a non-reporting financial institution.

**H. «Non-Reporting Financial Institution»**

The term "**Non-Reporting Financial Institution**" under FATCA means any type of financial institution or other entity i) resident in a jurisdiction that has signed an intergovernmental agreement (IGA) with the United States and mentioned in Annex II of IGA as a non-reporting financial institution or 2) Deemed Compliant FFI described as under the Regulations of the US Treasury.

Under the CRS, the term "**Non-Reporting Financial Institution**" means any Financial Institution that is:

a) a Governmental Entity, International Organisation or Central Bank

b) Broad Participation Retirement Fund; a Narrow Participation Retirement Fund; a Pension Fund of a Governmental Entity, International Organisation or Central Bank; or a Qualified; Credit Card Issuer;

c) any other Entity that presents a low risk of being used to evade tax and is defined in the domestic law of the reportable jurisdiction as a Non-Reporting Financial Institution;

d) an Exempt Collective Investment Vehicle; or

- e) a trust to the extent that the trustee of the trust is a Reporting Financial Institution and reports all information required to be reported pursuant to Section I with respect to all Reportable Accounts of the trust.

**I. «Reportable Jurisdiction»**

The term "Reportable Jurisdiction" means a jurisdiction

- (a) any EU Member State;
- (b) any other jurisdiction
  - (i) with which an agreement is in place pursuant to which there is an obligation in place to provide the information specified in the Regulations regarding automatic exchange of information, and
  - (ii) which is identified in a list published list by Luxembourg.

**J. «Participating Jurisdiction »**

The term "Participating Jurisdiction" means:

- (a) any EU Member State;
- (b) any other jurisdiction
  - (i) with which Luxembourg has an agreement in place pursuant to which that jurisdiction will provide the information specified in the Regulations regarding automatic exchange of information; and
  - (ii) which is identified in a list published by Luxembourg;
- (c) any other jurisdiction
  - (i) with which the Union has an agreement in place pursuant to which that jurisdiction will provide the information specified in the Regulations regarding automatic exchange of information; and
  - (ii) which is identified in a list published by the European Commission.

**K. «Tax Residency »**

A person is always tax resident in at least one country.

An entity is considered tax resident of a jurisdiction under the tax laws of that jurisdiction. The concept of tax residency can differ from one jurisdiction to another. The common international standards that can be taken into account in determining the tax residence include:

- Residence Country;
- Effective center of management or incorporation / organization; and/or
- Nationality.

It should be noted that a temporary stay in a territory can lead to consider this territory as a tax residence. It is therefore possible to be considered a tax resident in more than one jurisdiction. Government officials, diplomats and the military are generally tax residents in their home country.

The national laws of other countries lay down the conditions under which an entity should be treated as tax resident. You can check conditions with your local government or visit the OECD portal on the automatic exchange of information:

<http://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-residency/#d.en.347760>

Legal arrangements and their tax residences:

A legal construction, which does not strictly have a tax residence is considered tax resident, under the CRS, in the jurisdiction where the entity has its place of effective management. Otherwise, the address of its main office can be decisive.

The tax residence according to CRS may differ from the residence for other purposes.

**L. «Account holder »**

The "account holder" of a Fund is the person indicated or identified as the owner of a debt or interest in the Fund.

A person X, other than a financial institution, holding a debt or an interest in a fund for the account or benefit of another person Y, acting as agent, custodian, nominee signatory, investment advisor, or intermediary is not treated as the account holder, instead of the other person Y.